

# Level 3 Principal Learning for the Diploma in Construction and the Built Environment

Unit	Title	GLH	Assessment method
3.1	Design the built environment: design factors	60	External
3.2	Design the built environment: stages in the design and planning process	90	Internal
3.3	Design the built environment: physical and environmental influences	90	Internal
3.4	Create the built environment: health, safety and environmental influences	60	External
3.5	Create the built environment: management processes	90	Internal
3.6	Value and use of the built environment: adding value to the wider community	90	Internal
3.7	Value and use of the built environment: protecting and maintaining	60	External

#### What is this unit about?

The purpose of this unit is for learners to explore the factors that affect the design process. Learners will consider the changes in style and attitude towards the built environment that have occurred over time, and the impact of political policies and priorities on design. The unit also covers the built environment's response to community needs and social integration, as well as the relationship between function, form and visual appearance.

This unit, alongside the others within the Level 3 Principal Learning in Construction and the Built Environment, has been designed to allow learners the opportunity to develop a range of Personal, Learning and Thinking Skills (PLTS), and to demonstrate these on more than one occasion. This approach will allow them to build towards a full range of PLTS.

#### **Learning Outcomes**

#### The learner will:

- 1 understand how historical, political, economic, social, infrastructural and aesthetic factors affect design
- 2 know how and why the built environment has changed over time
- 3 understand how the built environment adapts to meet changing political, economic, social, infrastructural and aesthetic requirements.

# Unit 1 Design the built environment: design factors Level 3 Content details

## **Assessment criteria**

#### 1 Factors that affect the design of the built environment

- The learner can:
- a assess the various factors that affect the design of the built environment (IE5):
  - i historical
  - ii political
  - iii economic
  - iv social
  - v infrastructural, including transport
  - vi aesthetic
- b compile a schedule of important design factors to be considered for a new development (SM3)
- c perform a simple environmental assessment for a new development (SM4) (EP1).

#### 2 The development of the built environment over time

The learner can:

- a analyse the ways in which the built environment has developed over time in terms of (IE4, 5):
  - i changing styles
  - ii changing approaches
  - iii different political policies and priorities, including sustainability
  - iv different forms of private and public funding
  - v the cyclical nature of economic growth and recession
- b produce and interpret documents which illustrate changing styles and approaches in the design of the built environment, in the form of (IE4) (RL6):
  - i sketches
  - ii drawings
  - iii schedules
  - iv specifications.

#### 3 The adaptation of the built environment to meet changing needs

The learner can:

- a evaluate how changing priorities, funding regimes and the state of the economy have affected development of the existing built environment (IE4, 5)
- b evaluate the response of the built environment over time in terms of (IE3, 4, 5):
  - i community needs
  - ii social integration
  - iii the contribution to social engineering
  - iv the impact of infrastructural requirements including transport
  - $v\;$  the relationship between function, form and visual appearance for:
    - various architectural styles
    - landmark projects.

Where the assessment criteria show a direct link to an area of the PLTS framework, it is referenced here. Further information on PLTS is available on page x of the specification and also within this unit in the section on Personal, Learning and Thinking Skills.

# **Guided learning hours**

It is recommended that a minimum of 60 guided learning hours be spent on this unit.

#### Assessment

The assessment method for this unit will be external assessment. Learners will complete a two-hour written examination.

This unit focuses mainly on knowledge and understanding, and is therefore deemed to be an appropriate vehicle for the externally assessed component of Principal Learning at Level 3. The assessment is by means of a written test, with 'extended' answers as opposed to the multiple choice format used at Level 1 and the 'short' answer format used at Level 2. The purpose of the written test paper is to assess the learners' understanding of the learning outcomes, content and assessment criteria as indicated in the examination specification shown below.

There are opportunities for experiential learning during any formative assessment undertaken. Learners should make their own initial evaluations of the topics discussed and refine such evaluations by revisiting their suggestions after discussion with other learners and/or construction professionals. These evaluations can be improved each time the matter is discussed.

A suitable period of reflection should follow upon completion of the assessment for this unit. The learner should evaluate which questions they answered correctly, which they did not, why they sometimes chose the wrong answer and why the correct answer is correct. The learning and assessment can then be used, in part, by the learner to inform the learning in Level 3 Unit 5: Create the built environment: management processes.

# **Test specification**

#### Assessment Type: Written test No of marks: 60 Duration: 2 hours

	ssessment criteria pics	Subtopics	No of marks	Total marks	%
1	Factors that affect	Historical and political factors	6		
	the design of the built environment	Social and economic factors	6	18	30
		Infrastructure and transport	6		
2	The development	Styles and approaches	4		
	of the built environment over time	Political policies and priorities	4		
		Private and public funding	4	24	40
		Cyclical nature of economics	4	-	
		Sketching and drawing	8		
3	The adaptation of	Community needs	4		
	the built environment to meet changing needs	Social integration/engineering	4	18	20
		Infrastructure and transport	4	10	30
		Function, form and appearance	6		
		Totals	60	60	100

# Unit 1 Design the built environment: design factors Level 3 Guidance for teachers

## **Guidance for delivery**

When delivering this unit, teachers should use a broad range of techniques including lectures, discussions, seminar presentations, case studies, site visits, supervised practical sessions and realistic work environments.

Teachers should encourage learners to undertake research using the internet and/or local library resources. The use of personal and/or industrial experience will also prove invaluable and will reduce the time required for delivery.

The unit deals with the historical, political, economic, social, aesthetic and infrastructurerelated elements that influence the design process. The unit is important because it sets the scene for all the subsequent units in the Principal Learning at Level 3. This unit has close links with Level 3 Unit 2: Design the built environment: stages in the design and planning process, and Unit 3: Design the built environment: physical and environmental influences. Joint delivery of the three units may be considered.

There are legal issues implicit throughout the content of this unit, and ethical issues associated with Assessment Criteria 1aii-iv, 2aiii-iv, 3a and 3bi-iii. These should be signposted to the learner and the implications developed within the delivery of the unit.

Whatever teaching, learning and assessment strategies are employed, health, safety and welfare issues are paramount at all times. The unit content contains little that will generate hazards in the centre, but risk assessments will be required for visits to construction sites, manufacturers' premises, etc.

The most realistic work environment would be a design or planning office and any form of work placement, work experience or work shadowing in such an environment would prove invaluable. If this is not available then presentations by design or planning professionals would be very useful.

The 'Opportunities for applied learning' section below applies throughout and should be read in conjunction with the guidance here.

# **Opportunities for applied learning**

This unit deals with the complex and changing factors that underpin design decisions, the ongoing development of the built environment, and the impact of new developments on the existing built environment and those who use it. As such, it is more conceptual than the other units, and opportunities for applied learning must be taken wherever possible.

Working in small groups, learners should be allocated one well-established development, one development in the process of construction, and one development at the 'drawing-board' stage. They will need to visit these developments if they are at the construction stage, and the designers and planners of the development if they are at the pre-construction stage. Presentations from community groups, environmental pressure groups or local residents' groups that have objected to or opposed any one of the developments will provide a very

different and interesting perspective on the development process, and their promotional materials should be included in the source material for the unit.

Learners should be required to analyse and evaluate the first in terms of Assessment Criteria topics 2 and 3, and the second and third in terms of Assessment Criterion 1a. They should prepare material such as posters or electronic slides to support their findings, and use this to support a short presentation to the whole class. This should be used to stimulate a debate about which factors are important in each case, and how they affect the final design solutions.

The historic, political, economic, social and community aspects of design can be difficult concepts for younger learners to grasp, especially if they have never studied these subjects in any depth. If they are to understand the practical design implications of these factors, they must be exposed to a wide variety of experienced design personnel and built environments.

Visits to construction sites, roadworks, architects' offices, design studios and local authority planning and highways or transport offices will help reinforce working practices and the various factors that influence designs. If such access proves difficult, centres should invite practising professionals into the centre to talk to the learners about what they do in their day-to-day working lives, how things have changed during their lives, what first attracted them into the positions they now hold and what they see as the positive aspects of the careers they chose.

Town or city archives will contain a great deal of information relating to the local built environment of the past, but local museums and higher education institutions can also be useful sources of interesting historical references to the built environment, and will generally be willing to provide guest lectures, presentations or tours to interested parties.

The main method of communication in construction design is sketching and drawing. Learners will need to be able to interpret and produce sketches and drawings to support both learning and assessment, but they are not required to demonstrate a professional level of competence in this unit. Scale models of buildings and structures will help set the learning in a realistic context, especially where the models are accompanied by design drawings that clearly show the relationship between ideas on paper and the finished model in 3D.

A range of pre-prepared drawings of all kinds should be made available for the learners to consider. These could be either hard copies or in electronic form. Whichever kind is preferred, the learners will benefit from the use of design drawings linked to photographs of the design being realised as an actual construction project or to visits to construction projects, both during and after construction. The learners should be exposed to the widest possible range of buildings and structures, and encouraged to consider the reasons why individual buildings are designed the way they are and how the design of a building is linked to its intended purpose.

Learners should be encouraged to develop individual portfolios to support their studies. Portfolios could include anything relating to design that engages their attention, such as photographs taken by the learners or collected from other sources, images downloaded from the internet, articles from newspapers and trade magazines, and notes made during any visits or conversations with experienced designers. This information could be used to support learners' presentations and any subsequent whole-class discussions.

The opinions of those who use the built environment is important, and learners will benefit from the use of survey material to determine the opinions of the local community on the issues involved. The obvious people to survey are those whom they know, but the sample should be representative and learners should ideally not choose the same sample as other learners. Surveys that collect opinions from a wide range of ages and occupations will prove very useful when assessing aesthetic, community, economic and social impacts. Learners may need

some assistance in the devising of these simple surveys to determine the opinions of their local community on the issues involved, and clear teacher guidance on how to interpret the results of such surveys. They should start by asking family and friends to complete a survey form, and then supplement this by putting surveys through local letter boxes, with stamped addressed envelopes provided for return of the completed forms. Using neighbours and friends will ensure a higher return.

The learners should use the survey returns and their own research to inform a short presentation to be made to the whole class. They must then contribute to a debate about what is important and what is not in each case. There are no right and wrong answers. The learners will increase their understanding by examining the environment, collecting the opinions of the local community (informed or otherwise), and discussing the results.

# What activities might be involved in this unit?

- Producing sketches and drawings, taking photographs and maintaining a design portfolio.
- Visiting construction sites, roadworks and off-site prefabrication plants.
- Visiting architects' studios and local authority planning, highways and/or transport departments.
- Assessing the potential impact of a new development on the existing built environment.
- Performing simple environmental assessments for potential developments.
- Undertaking surveys and opinion polls to determine the public response to development.

# Suggested prior learning

Level 2 Diploma in Construction and the Built Environment, or 5 GCSEs at Grade C or above.

# Unit 1 Design the built environment: design factors Level 3 Personal, Learning and Thinking Skills

The list below is indicative of the way this unit supports the development of PLTS, as opposed to the achievement of PLTS that are possible through the assessment. The unit supports the development of more PLTS than are covered through the assessment criteria alone.

Alternative approaches could be selected.

# The learner could develop PLTS by:

#### Independent enquirers

- planning and carrying out research into the factors that influence the design process
- exploring issues and problems from different perspectives in order to identify the main factors that will affect planning requirements and community impact

#### **Creative thinkers**

 debating with experienced construction personnel to determine their opinion of how past developments have impacted on the existing built environment

#### **Reflective learners**

- setting themselves targets and goals in the production of any sketches, drawings, schedules and specifications required
- monitoring and reviewing their progress towards targets and goals in the production of any sketches, drawings, schedules and specifications required

#### **Team workers**

 making effective contributions to group discussions when debating with designers and planners in small groups.

E-resources for construction

<b>Books</b> Building Construction Handbook Published by: Butterworth-Heinemann, 2006 ISBN: 0-750-66822-9	Chudley, R & Greeno, R
Introduction to Building (Mitchells Building Series) Published by: Prentice Hall, 2006 ISBN 0-132-32571-3	Greeno, R
Managing the Building Design Process Published by: Butterworth-Heinemann, 2000 ISBN: 0-750-66791-5	Tunstall, G
Architectural Design Procedures Published by: Architectural Press, 1998 ISBN: 0-340-71941-9	Thompson, A
Design and Construction Published by: Architectural Press, 2002 ISBN: 0-750-65149-0	ed. Best, R & de Valence, G
How Designers Think Published by: Architectural Press, 2005 ISBN: 0-750-66077-5	Lawson, B
Green Building Handbook Published by: Spon Press, 2000 ISBN: 0-419-25380-7	Woodley, T & Kimmins, S
<b>Journals and magazines</b> Architects' Journal - AJ Building Design	
Videos, CDs and DVDs The Construction of Houses Building History and Building Conservation A Sampler of Alternative Homes: Approaching Sustainable Architecture (DVD)	The Video Project UWE The Video Project UWE Kelly Hart
E recourses for construction	

www.rsc-wales.ac.uk

#### Websites

- Architecture Centre Network
- bConstructive
- Building Connections
- The Carbon Trust
- Chartered Institute of Architectural Technologists
- Chartered Institute of Building
- Commission for Architecture and the Built Environment
- Construction Industry Research and Information
   Association
- ConstructionSkills
- Design Quality Indicator
- Royal Institute of British Architects (RIBA)
- Royal Town Planning Institute

www.architecturecentre.net www.bconstructive.co.uk www.buildingconnections.co.uk www.thecarbontrust.co.uk/energy www.ciat.org.uk www.ciob.org.uk

www.cabe.org.uk/teachingresources www.ciria.org.uk

www.citb.org.uk www.dqi.org.uk www.architecture.com www.rtpi.org.uk

# Unit 2 Design the built environment: stages in the design and planning process Level 3

#### What is this unit about?

The purpose of this unit is to introduce learners to the individual stages of the design and planning processes, and the principles involved in taking a design through the complete design cycle. Learners will study the specific skills required to design the urban environment. The unit explores the important factors that affect planning procedures and decisions, and the contribution made by the urban environment to the local community. Career opportunities in the design and planning of the urban environment are also covered.

This unit, alongside the others within the Level 3 Principal Learning in Construction and the Built Environment, has been designed to allow learners the opportunity to develop a range of Personal, Learning and Thinking Skills (PLTS), and to demonstrate these on more than one occasion. This approach will allow them to build towards a full range of PLTS.

#### **Learning Outcomes**

#### The learner will:

- 1 understand the stages of the design process and be able to apply design principles and methods to the design of the urban environment
- 2 understand the stages of the planning process and how it monitors, controls and assists the work of designers
- 3 understand how urban development affects communities and the environment
- 4 know how to plan a career in design and planning up to professional membership.

# Unit 2 Design the built environment: stages in the design and planning process Level 3

Content details

## Assessment criteria

## 1 The design process

The learner can:

- a identify, describe and analyse the various stages of the design process/cycle and use this knowledge and understanding to (IE2, 4) (SM2):
  - i establish and verify client requirements
  - ii define relationships between the client and various members of the design team
  - iii identify relevant regulatory and planning requirements
  - iv explore the visual impact of a proposed design on the existing built environment
  - v apply design principles and methods to develop preliminary design solutions
  - vi evaluate preliminary design solutions against constraints on design and development
  - vii develop increasingly refined alternative design solutions
  - viii identify the technical and physical processes needed to realise final design solutions
  - ix arrange for translation of final design solution to working drawings and specifications.

# 2 The planning process

The learner can:

- a identify, describe and analyse the various stages of the planning process, including the need to (IE2, 4) :
  - i evaluate the important factors that affect planning procedures and decisions:
    - social
    - political
    - legal
    - economic
    - environmental
    - technical
  - ii interpret planning requirements including structure plans and local plans
  - iii decide whether to grant Outline Planning Permission (OPP)
  - iv develop strategies to help the design team achieve an acceptable design solution
  - v give appropriate consideration to design solutions at each stage
  - vi decide whether to grant Full Planning Permission (FPP)
  - vii monitor the construction process to ensure compliance with Building Regulations.

# 3 Development in the urban environment

The learner can:

- a apply the design process to the development of the urban environment, including:
  - i evaluating present and future uses of urban space (IE4)

- ii designing and planning urban spaces as part of a team (IE1) (CT1, 5) (SM3) (TW1, 2, 5):
- iii assessing the contribution made by the urban environment to:
  - social inclusion
  - economic growth
  - environmental sustainability
  - transport structures
  - quality of life
- iv manipulating space to produce alternative design solutions
- v making effective use of the various disciplines involved in urban design.

## 4 Career opportunities

The learner can:

- a compare and contrast career opportunities in the design of the built environment (IE6):
  - i the range and characteristics of career opportunities
  - ii the level of available career opportunities:
    - craft
    - technical
    - supervisory
    - professional and management
  - iii the nature of interactions between those who work in design
  - iv progression opportunities available in design
  - v the qualifications needed to support career progression
  - vi the role of professional institutions in the design of the built environment.

Where the assessment criteria show a direct link to an area of the PLTS framework, it is referenced here. Further information on PLTS is available on page x of the specification and also within this unit in the section on Personal, Learning and Thinking Skills.

# **Guided learning hours**

It is recommended that a minimum of 90 guided learning hours be spent on this unit.

# Unit 2 Design the built environment: stages in the design and planning process Level 3

#### Assessment

This unit is assessed through a centre set and marked assignment. Internal assessments are subject to moderation by AQA-City & Guilds.

This method of assessment allows the centre to contextualise the evidence requirements to meet the requirements of time and place by encouraging learners to develop knowledge and understanding of the stages of the design and planning process, with particular attention to the urban built environment and the career opportunities available in the construction design sector, in their own local area, using up-to-date information.

Learners will complete an assignment, the purpose of which is to develop knowledge and understanding of the various stages of the design and planning process, and the way in which the two interact to convert client requirements into preliminary design solutions. Learners will develop increasingly refined design solutions into a final design solution that is granted Full Planning Permission. The assessment should also build upon the learning provided in Level 3 Unit 1: Design the built environment: design factors. Lastly, the assignment should require the learner to explore the career opportunities and progression routes available in the design of the built environment.

The evidence must be based on a local project at the design and planning stage; a building or other structure under construction; or a realistic teacher-devised scenario.

The assignment will take approximately 15 of the 90 guided learning hours available for this unit. The learner should work under controlled conditions in accordance with the guidance on page xx of the specification, and witness testimony should be used to support the use of team work. Evidence should be kept for moderation purposes.

#### **Evidence requirements**

The learner must produce evidence of achievement of the assessment criteria. In the assignment, the learner will produce:

- 1 a report on the various stages of the design and planning process and the ways in which the two interact to convert client requirements into preliminary design solutions
- 2 design suggestions for use in an urban development in their local area, applying the design and planning cycle to the production of designs leading to a final design solution, developed as part of a team
- 3 an application for Full Planning Permission, produced as part of a team
- 4 a summary of the career opportunities available in design of the built environment, as they relate to urban development in the learner's local area.

In order to attain a high mark in this unit, learners must address all of the above. It may, however, be possible to achieve a pass mark without producing every one of the evidence requirements. A table showing how the assessment topics are weighted is included below, and learners should be shown this in order that they understand how the final mark is determined.

#### **Assignment structure**

A suggested assignment structure, which would allow learners to meet the evidence requirements, may include the following steps:

- Identify and describe the various stages of the design process in terms of how the design team are working, or have worked, with the clients to convert their original concept into a final design solution.
- Describe and analyse how the planning process works to ensure that design solutions are technically and legally correct, and to address important social, political, economic and environmental issues of concern to the wider community.
- Explain how the process is structured to help the design team progress towards planning permission.
- Evaluate the design and planning process in terms of urban development and the specific issues raised by development in the urban environment as part of a team.
- In a team, apply the design and planning cycle to produce design suggestions for use in a local urban development.
- Work in a team to improve upon the initial design until a final design solution is reached.
- Summarise career opportunities within the design area of the local construction and built environment sector, to assist potential young designers in navigating their way through the process, up to the role of the professional institutions and their individual membership requirements.

Learners should use a team approach wherever possible and incorporate helpful and insightful opinions and comments from other learners and experienced construction personnel.

The first and second tasks offer an excellent opportunity for experiential learning in terms of the knowledge and understanding of the stages of the design and planning processes; how they interact; and the application of skills to apply such knowledge and understanding to the urban environment and to plan a career in the design sector. The learner has the opportunity to plan and action their initial investigations; to review and monitor their findings with other learners, experienced construction professionals and careers officers; and to revisit their original findings in the light of the outcomes of such discussions.

A suitable period of reflection should follow upon completion of the assessment for this unit. The learner should evaluate what they have done, what went well, what went less well and how they would do things differently if they were to do the assessment again. The learning and assessment that comprise this unit can then be used by the learner to inform the content of Level 3 Unit 3: Design the built environment: physical and environmental influences.

Assessment criteria topic	Weighting	Marks	
1 The design process	35%	21	
2 The planning process	30%	18	
3 Development in the urban environment	25%	15	
4 Career opportunities	10%	6	
Total	100%	60 marks	

#### Weighting of assessment criteria topics

# Unit 2 Design the built environment: stages in the design and planning process Level 3

# **Assessment grid**

Please note that the descriptions in this marking grid relate to the top of each band. Further guidance on using marking grids is available in the Assessment section of this specification.

Assessment	Band 1	Band 2	Band 3
criteria topic	The learner has:		
	0 to 7 marks	8 to 14 marks	15 to 21 marks
1 Stages of the design process	Demonstrated a basic understanding of the design process by identifying most of the stages of the design cycle, briefly describing how the design team work through the various stages to develop simple design solutions, and relating the process to the building or structure under consideration in a superficial but generally accurate fashion.	Demonstrated a good understanding of the design process by identifying all of the stages of the design cycle, clearly describing how the design team work through the various stages to develop effective design solutions, and relating the process to the building or structure under consideration in a clear and accurate fashion.	Demonstrated an in-depth understanding of the design process by identifying every stage of the design cycle in full, thoroughly describing how the design team work through the various stages to develop creative and practical design solutions, and relating the process to the building or structure under consideration in a detailed fashion.
	0 to 6 marks	7 to 12 marks	13 to 18 marks
2 Stages of the planning process	Demonstrated a basic understanding of the planning process by identifying most of the stages of the planning cycle, briefly describing how planning ensures compliance with legislation and community needs, and relating the planning process to the building or structure under consideration in a superficial but generally accurate fashion.	Demonstrated a good understanding of the planning process by identifying all of the stages of the planning cycle, clearly describing how planning ensures compliance with legislation and community needs, and relating the planning process to the building or structure under consideration in a clear and accurate fashion.	Demonstrated an in-depth understanding of the planning process by identifying every stage of the planning cycle in full, thoroughly describing how good planning ensures compliance with legislation and community needs, and relating the planning process to the building or structure under consideration in a detailed fashion.
	0 to 5 marks	6 to 10 marks	11 to 15 marks
3 Development of the urban environment	Worked as a member of team, wherever possible, to demonstrate a basic understanding of the development of the urban environment by making a minor contribution to the use of the design and planning cycle to progress a design solution to the full planning permission stage.	Worked as a member of team, wherever possible, to demonstrate a partial understanding of the development of the urban environment by making an effective contribution to the use of the design and planning cycle to progress a design solution to the full planning permission stage.	Worked as a member of team, wherever possible, to demonstrate an in-depth understanding of the development of the urban environment by making a major contribution to the use of the design and planning cycle to progress a design solution to the full planning permission stage.
	0 to 2 marks	3 to 4 marks	5 to 6 marks
4 Career opportunities	Compared careers available in the design and planning of the built environment, and produced a basic plan to support individual career progression opportunities, up to professional membership level.	Compared careers available in the design and planning of the built environment, and produced a clear and coherent plan to support individual career progression opportunities, up to professional membership level.	Compared careers available in the design and planning of the built environment, and produced a precise and thoughtful plan to support individual career progression opportunities, up to professional membership level.

# Unit 2 Design the built environment: stages in the design and planning process Level 3 Guidance for teachers

## **Guidance for delivery**

This unit has close links with Level 3 Unit 1: Design the built environment: design factors, and Unit 3: Design the built environment: physical and environmental influences. Joint delivery of the three units may be considered.

When delivering this unit, teachers should use a broad range of techniques including lectures, discussions, seminar presentations, case studies, site visits, visits to planning offices and design studios, supervised practical sessions and realistic work environments.

Teachers should encourage learners to undertake research using the internet and/or local library resources. The use of personal and/or industrial experience will also prove invaluable and will reduce the time required for delivery.

Whatever teaching, learning and assessment strategies are employed, health, safety and welfare issues are paramount at all times. The unit content contains little that will generate hazards in the centre, but risk assessments will be required for visits to construction sites, manufacturers' premises and the like.

There are specific legal issues implicit in Assessment Criteria 1aiii and 2ai (legal) and ethical issues associated with all of Assessment Criteria topics 1 and 2. These should be signposted to the learner and the implications of each developed within the delivery of the unit.

The most realistic work environment would be a design or planning office and any form of work placement, work experience or work shadowing in such an environment would prove invaluable. If this is not available then presentations by design or planning professionals would be very useful.

# **Opportunities for applied learning**

The unit deals with the design cycle and the planning regime designed to support, control and monitor building design. It then applies the principles that underpin these disciplines specifically to urban design and the urban environment. Although the word 'designer' is generally taken to mean 'architect', it is important to remember the part played in construction design by civil engineers, structural engineers and building services engineers, to name but a few of those involved in building design.

Learners who are able to gain relevant work experience, or who are fortunate enough to find opportunities to work shadow construction technicians and professionals as they perform their design and planning functions, will learn in the best environment of all. It is, however, likely that applied learning experiences will arise out of links with projects that are at the design and planning stage, which the learners can follow through, or out of simulated scenarios prepared by the teacher. A wide range of visits to design studios and offices, local authority planning offices, builders' merchants and construction sites of all kinds is strongly recommended.

In either case, the involvement of construction professionals at some stage and the use of realistic documentation is highly recommended. The design cycle can be simulated by roleplay, with one group of learners representing the client, another group representing the design team, and the teacher(s) representing the planning department. Minutes should be taken of meetings, with actions, times and responsibilities made clear.

Learners should create their own designs for use in the design cycle, although the teacher should steer them away from the fanciful. It may be that not every design solution receives 'planning permission' after going through every stage of the process, but it is the process of design and planning that is important here, together with the individual stages of each process and the iterative techniques used to arrive at the final design solution.

Career development is a straightforward topic but needs to be made interesting and relevant. It is important that learners develop an understanding of the careers available in construction design, and how they can access such careers, in order to supplement their developing understanding of what construction designers actually do in their day-to-day work.

There is a wealth of information available from the websites listed in the 'Suggested learning resources' section below. The local further education college and/or Connexions service should be happy to visit the centre and explain what careers are available, what the opportunities for progression are, what qualifications are required to support that progression, and what is available locally. Visits from building companies looking for staff are easy to arrange when the sector is busy and competing for workers. Contact with experienced designers will help learners understand how members of the design team interact with each other.

The main method of communication in construction design is sketching and drawing. Learners will need to be able to interpret and produce sketches and drawings to support both learning and assessment, and should be encouraged to use standard drawing conventions. However, they are not required to demonstrate a professional level of competence in this unit as its focus is on design, not construction drawing. A range of pre-prepared drawings and documents relevant to planning and design should be made available for the learners to consider. These could be either hard copies or in electronic form. Whichever kind is preferred, the learners will benefit from the use of construction drawings linked to photographs of the actual construction project; standard documentation as used by the local planning department; or visits to building sites, architects' offices and design studios, and the local planning office, both during and after construction.

# What activities might be involved in this unit?

- Producing sketches and drawings, taking photographs and maintaining a portfolio.
- Visiting design and planning offices and construction sites.
- Interviewing experienced design and planning professionals.
- Preparing alternative design solutions for submission to a planning role-play exercise.
- Analysing design solutions to determine their compliance with legal and technical issues.
- Gathering useful careers information from a variety of experienced personnel.

#### Suggested prior learning

Level 2 Diploma in Construction and the Built Environment, or 5 GCSEs at Grade C or above.

# Unit 2 Design the built environment: stages in the design and planning process Level 3

# Personal, Learning and Thinking Skills

The list below is indicative of the way this unit supports the development of PLTS, as opposed to the achievement of PLTS that are possible through the assessment. The unit supports the development of more PLTS than are covered through the assessment criteria alone.

Alternative approaches could be selected.

# The learner could develop PLTS by:

#### **Independent enquirers**

- determining and verifying their requirements by identifying questions to ask clients
- exploring a range of design solutions and design constraints with the client to further the development of the design solution
- analysing and evaluating technical information and legal and environmental concerns in the development of the design solution

#### **Creative thinkers**

• trying out alternative design solutions and adapting and improving those solutions as further evidence, information and constraints are applied to the process

#### **Reflective learners**

 reviewing progress with the design team and inviting feedback from the client and the planning authority

#### **Team workers**

• co-operating with other members of the design team and the planning authorities to achieve the common goal of planned development

#### Self-managers

 organising time and resources to take responsibility for completing assigned tasks by required deadlines

#### **Effective participators**

 discussing issues of mutual concern with other members of the design team and resolving those issues to the satisfaction of all concerned.

# Unit 2 Design the built environment: stages in the design and planning process Level 3

Suggested learning resources	
<b>Books</b> Design and Construction Published by: Architectural Press, 2002 ISBN: 0-750-65149-0	ed. Best, R & de Valence, G
Architect's Pocket Book Published by: Architectural Press, 2001 ISBN: 0-750-64764-7	Baden-Powell, C
The Architect in Practice Published by: Blackwell Publishing, 2005 ISBN: 1-405-12467-9	Chappell, D & Willis, J A
Building Construction Handbook Published by: Butterworth-Heinemann, 2006 ISBN: 0-750-66822-9	Chudley, R & Greeno, R
How Designers Think Published by: Architectural Press, 2005 ISBN: 0-750-66077-5	Lawson, B
Architectural Design Procedures Published by: Architectural Press, 1998 ISBN: 0-340-71941-9	Thompson, A
Managing the Building Design Process Published by: Butterworth-Heinemann, 2000 ISBN: 0-750-66791-5	Tunstall, G
Green Building Handbook Published by: Spon Press, 2000 ISBN: 0-419-25380-7	Woodley, T & Kimmins, S
<b>Journals and magazines</b> Architects' Journal - AJ Building Design	
Videos, CDs and DVDs The Construction of Houses Building History and Building Conservation A Sampler of Alternative Homes: Approaching Sustainable Architecture (DVD)	The Video Project UWE The Video Project UWE Kelly Hart
E-resources for construction	www.rsc-wales.ac.uk

#### Websites

- Architecture Centre Network
- bConstructive
- Building Connections
- The Carbon Trust
- Chartered Institute of Architectural Technologists
- Chartered Institute of Building

www.buildingconnections.co.uk www.thecarbontrust.co.uk/energy www.ciat.org.uk www.ciob.org.uk www.cibse.org

www.architecturecentre.net

www.bconstructive.co.uk

- Chartered Institution Of Building Services Engineering www.cibse.org
- Commission for Architecture and the Built Environment
  - www.cabe.org.uk/teachingresources
- Construction Industry Research and Information www.ciria.org.uk
   Association
   ConstructionSkills www.citb.org.uk
- Design Quality Indicator
- Institution of Civil Engineers
- Institution of Structural Engineers
- Royal Institute of British Architects (RIBA)
- Royal Town Planning Institute

www.idqi.org.uk www.ice.org.uk www.istructe.org.uk

- www.architecture.com
- www.rtpi.org.uk

# Unit 3 Design the built environment: physical and environmental influences

#### What is this unit about?

The purpose of this unit is for learners to explore the Health and Safety and environmental factors that affect design of the built environment. Learners will learn about the provision of primary services utilities to the design of buildings. The unit also covers the potential impact of climate change on the design of the built environment, and techniques used to reduce energy demands and polluting emissions to air, water and land.

This unit, alongside the others within the Level 3 Principal Learning in Construction and the Built Environment, has been designed to allow learners the opportunity to develop a range of Personal, Learning and Thinking Skills (PLTS), and to demonstrate these on more than one occasion. This approach will allow them to build towards a full range of PLTS.

#### **Learning Outcomes**

#### The learner will:

- 1 understand the factors that influence good design practice in terms of health, safety and welfare; risk management; and the environment
- 2 know how primary services utilities are planned, distributed and installed to maximise environmental efficiency
- 3 understand issues associated with climate change, the potential impact on the community and the actions that must be taken to reduce this impact.

# Unit 3 Design the built environment: physical and environmental influences

Level 3

Content details

#### **Assessment criteria**

## 1 Health, safety and welfare; risk management; and environmental considerations

The learner can:

- a identify and describe factors influencing the built environment:
  - i health, safety and welfare
  - ii environmental
- b analyse factors influencing the built environment in terms of (IE4, 5):
  - i regulatory requirements
  - ii risk assessments and environmental assessments
  - iii risk management as part of the design process
  - iv security of people using the built environment
  - v design implications of the above
- c evaluate good design practice in health, safety and welfare and environmental terms (IE4, 5, 6).

#### 2 Primary services utilities

The learner can:

- a evaluate the provision of primary services utilities to buildings in terms of (IE4, 6):
  - i accommodation of services within the design process
  - ii main features and characteristics:
    - provision
    - location
    - entry to building
    - accessibility
    - maintenance
    - scaling down to provide effective supply
    - environmental implications
    - effective management of services
  - iii basic operating principles
  - iv materials used.

#### 3 Climate change issues relating to the design of the built environment

The learner can:

- a assess projected climate change issues in terms of (IE3, 6) (CT1):
  - i global warming
  - ii water extraction
  - iii emissions to air, land and water
  - iv waste disposal
  - v impact on the design of the built environment of:
    - changes in water table and drought

- need to minimise energy demand
- need to control emissions to air, land and water
- need to maximise energy efficiency, including effective heat exhaust
- vi renewable energy issues:
  - technical
  - economic
  - social
- b assess a range of sustainable construction techniques.

Where the assessment criteria show a direct link to an area of the PLTS framework, it is referenced here. Further information on PLTS is available on page x of the specification and also within this unit in the section on Personal, Learning and Thinking Skills.

# **Guided learning hours**

It is recommended that a minimum of 90 guided learning hours be spent on this unit.

#### Assessment

This unit is assessed through a centre set and marked assignment. Internal assessments are subject to moderation by AQA-City & Guilds.

Learners will complete an assignment, as shown in the evidence requirements noted below. The assignment should be based upon a local project at the design and planning stage; a building or other structure under construction; or a realistic teacher-devised scenario. The assessment should focus on the factors identified above but should also build upon the learning provided in Level 3 Unit 1: Design the built environment: design factors, and Level 3 Unit 2: Design the built environment: stages in the design and planning process.

The assignment will take approximately 18 of the 90 guided learning hours available for this unit. The learner should work under controlled conditions in accordance with the guidance on page xx of the specification, and evidence should be kept for moderation purposes.

## **Evidence requirements**

The learner must produce evidence of achievement of the assessment criteria. In the assignment, the learner will produce:

- 1 a report on:
  - a the health, safety and welfare issues, and the environmental principles and practices, that influence good design in the built environment
  - b the principles, practices and materials associated with the provision of primary services utilities to buildings
  - c a broad range of the environmental and sustainable construction issues associated with climate change
- 2 a portfolio of photographs, images, articles and notes selected to support the assignment and any presentations they undertake.

In order to attain a high mark in this unit, learners must address all of the above. It may, however, be possible to achieve a pass mark without producing every one of the evidence requirements. A table showing how the assessment topics are weighted is included below, and learners should be shown this in order that they understand how the final mark is determined.

#### **Assignment structure**

A suggested assignment structure, which would allow learners to meet the evidence requirements, may include the following steps:

- Identify, describe and analyse the health, safety and welfare issues; risk management; and environmental considerations that influenced the design of a chosen building or structure.
- Evaluate, in terms of basic principles, materials used and environmental implications, how the primary services utilities were planned and installed, how and where the services enter buildings, and how access for maintenance was provided.
- Evaluate how the design was affected by issues relating to climate change such as global warming, emissions to land, air and water, over-extraction of water, waste disposal, and the specification of renewable energy sources.

# Weighting of assessment criteria topics

As	ssessment criteria topic	Weighting	Marks
1	Health, safety and welfare; risk management; and environmental considerations	35%	21
2	Primary services utilities	30%	18
3	Climate change issues relating to the design of the built environment	35%	21
	Total	100%	60 marks

# Unit 3 Design the built environment: physical and environmental influences

# **Assessment grid**

Please note that the descriptions in this marking grid relate to the top of each band. Further guidance on using marking grids is available in the Assessment section of this specification.

Assessment criteria	Band 1	Band 2	Band 3	
topic	The learner has:			
	0 to 7 marks	8 to 14 marks	15 to 21 marks	
1 Health, safety and welfare; risk management; and environmental considerations	Demonstrated a basic knowledge and understanding of the impact that health, safety and welfare and the environment have on good design by identifying and briefly describing a limited number of associated issues, principles and practices.	Demonstrated a partial knowledge and understanding of the impact that health, safety and welfare and the environment have on good design by identifying and clearly describing a wide range of associated issues, principles and practices.	Demonstrated an in-depth knowledge and understanding of the impact that health, safety and welfare and the environment have on good design by identifying and precisely describing an extensive range of associated issues, principles and practices.	
	Related the issues to the design stage of a local development in a superficial but generally accurate fashion.	Related the issues to the design stage of a local development in a clear and accurate fashion.	Related the issues to the design stage of a local development in a thorough and detailed fashion.	
	0 to 6 marks	7 to 12 marks	13 to 18 marks	
2 Primary services utilities	Produced a basic evaluation of a limited range of issues relating to the installation of primary services utilities in terms of principles, materials or environmental implications.	Produced a competent evaluation of a wide range of issues relating to the installation of primary services utilities in terms of principles, materials and/or environmental implications.	Produced an in-depth evaluation of an extensive range of issues relating to the installation of the primary services utilities in terms of principles, materials and environmental implications.	
	Related this to the design and planning stage of a local development in a superficial but generally accurate fashion.	Related this to the design and planning stage of a local development in a clear and accurate fashion.	Related this to the design and planning stage of a local development in a thorough and detailed fashion.	
	0 to 7 marks	8 to 14 marks	15 to 21 marks	
3 Climate change issues relating to the design of the built environment	Produced a brief evaluation of a limited range of climate change issues.	Produced a competent evaluation of a wide range of climate change issues.	Produced an in-depth evaluation of an extensive range of climate change issues.	
	Explained how climate change issues impact on the design and planning stage of a local development in a superficial but generally accurate fashion.	Explained how climate change issues impact on the design and planning stage of a local development in a clear and accurate fashion.	Explained how climate change issues impact on the design and planning stage of a local development in a thorough and detailed fashion.	

# Unit 3 Design the built environment: physical and environmental influences Guidance for teachers

## **Guidance for delivery**

This unit has close links with Level 3 Unit 1: Design the built environment: design factors, and Level 3 Unit 2: Design the built environment: stages in the design and planning process. Joint delivery of the three units may be considered.

The unit deals with health, safety and welfare issues, and environmental and sustainable issues, as they apply to the design process. Learners must be encouraged to examine the evidence; to research the current legal, statutory and regulatory position on design; to understand the difference between risk assessment and risk management; and to consider what is meant by 'risk' in design terms. The unit also deals with the provision of primary services utilities and the importance of their inclusion in the design from the very start, together with many other issues relating to the effective management and environmental implications of such building services.

When delivering this unit, teachers should use a broad range of techniques including lectures, discussions, seminar presentations, case studies, site visits (particularly to sustainable construction projects) and realistic work environments.

Teachers should encourage learners to undertake research using the internet and/or local library resources. The use of personal and/or industrial experience will also prove invaluable and will reduce the time required for delivery.

Whatever teaching, learning and assessment strategies are employed, health, safety and welfare issues are paramount at all times. The unit content contains little that will generate hazards in the centre but risk assessments will be required for visits to construction sites, manufacturers' premises, etc, and Health and Safety as it applies to design is of course one of the key topics covered in this unit.

There are legal issues implicit throughout Assessment Criteria 1ai, 1bi, 1bii, 3aiii and 3aiv, and ethical issues associated with Assessment Criterion 2aii (accessibility) and all of topics 1 and 3. These should be signposted to the learner and the implications developed within the delivery of the unit.

The most realistic work environment would be a design or planning office and any form of work placement, work experience or work shadowing in such an environment would prove invaluable. If this is not available then presentations by design or planning professionals would be very useful, especially from 'green' architectural practices.

# **Opportunities for applied learning**

This unit deals with 'influences' on the design process. Learners need to be guided to examples where those influences have been made apparent, either during the design and planning stage, or afterwards during construction, or in completed buildings and structures.

Learners who are able to gain relevant work experience, or who are fortunate enough to find opportunities to work shadow construction technicians and professionals as they perform their design and planning functions, will learn in the best environment of all. It is, however, likely that applied learning experiences will arise out of links with projects that are at the design and planning stage, which the learners can follow through, or out of simulated scenarios prepared by the teacher. A wide range of visits to design studios and offices, local authority planning offices, builders' merchants and construction sites of all kinds is strongly recommended.

Links with local designers are invaluable here, particularly if those designers are committed to an environmental and sustainable approach to design. All designers should be committed to health, safety and welfare. Learners need to be exposed to the design process at each stage in order to see how and where health, safety and welfare and sustainability issues are taken into account, and how the planning authorities ensure that everything is done in compliance with the relevant legislation. Learners will need access to all kinds of design drawings, models and relevant town planning documentation as well as risk assessments, method statements, environmental assessments and material specifications.

Learners will derive particular benefit from visits to sustainable construction sites, to wind farms, recycling centres, architectural salvage merchants, landfill sites, and permanent exhibitions that emphasise the benefits of a sustainable approach. Most new buildings will show some evidence of an increasingly sustainable approach to urgent environmental issues, if only in terms of improved energy efficiency or the specification of renewable materials.

Learners should have the opportunity to see for themselves how primary services are distributed and installed. If first-hand experience should prove difficult, use should be made of plumbing and electrical suppliers, manufacturers, the building services craft workshops of the local college, various electronic media, and talks from experienced services providers.

Learners should be encouraged to develop individual portfolios to support their studies. These could include photographs, images downloaded from the internet, articles from newspapers and trade magazines, and notes made during visits and guest lectures by designers, planners and construction managers. Their portfolios could be used to support their presentations, any subsequent class discussions and their internal assignments.

The benefits of renewable energy should be made clear, but it is important that the learners have access to unbiased information. The learners must consider whether it is actually possible to meet our current energy needs using only renewable energy sources. They must also reflect on the implications if the answer is anything other than yes. Either we will have to learn to use less energy, however this is achieved, or we will be forced into reliance on nuclear power, which does not consume precious fossil fuels or emit carbon dioxide into the atmosphere, but which does raise very serious issues of maintenance, control and security.

A great deal of material is available on the subject of the environment, global warming, climate change, sustainability and renewable energy sources, and it is often difficult to know when and where to stop researching. One excellent project that addresses a lot of these issues is the Brampton EcoHouse. Useful information on this project can be found at:

- European Commission Directorate-General for Energy www.managenergy.net
   and Transport
- Green Building Press
- Green Building Magazine
- Eden Frame

- www.newbuilder.co.uk www.greenbuildingmagazine.co.uk www.edenframe.com www.dti.gov.uk/files/file13939.pdf
- Department for Business, Enterprise and Regulatory Reform – Sustainable Construction Brief 2004

# What activities might be involved in this unit?

- Producing design sketches and drawings, taking photographs, and maintaining a portfolio.
- Conducting risk assessments and simple environmental assessments.
- Evaluating the quality of a given design in risk management terms.
- Interpreting working diagrams relating to the distribution and installation of services utilities.
- Visiting plumbing and electrical suppliers and building services craft workshops.
- Visiting wind farms, waste recycling plants, landfill sites and architectural salvage sites.

# Suggested prior learning

Level 2 Diploma in Construction and the Built Environment, or 5 GCSEs at Grade C or above.

# Unit 3 Design the built environment: physical and environmental influences

# Personal, Learning and Thinking Skills

The list below is indicative of the way this unit supports the development of PLTS, as opposed to the achievement of PLTS that are possible through the assessment. The unit supports the development of more PLTS than are covered through the assessment criteria alone.

Alternative approaches could be selected.

## The learner could develop PLTS by:

#### Independent enquirers

- carrying out research into how environmental issues impact upon the design process
- planning to incorporate good health, safety and welfare practice into the design process, interpreting risk assessments and producing method statements

#### **Creative thinkers**

- trying out alternative solutions to health, safety and welfare issues
- adapting design solutions to address emerging environmental concerns

#### Self-managers

• organising time and resources to see for themselves the distribution and installation of services utilities at first-hand.

# Unit 3 Design the built environment: physical and environmental influences

Level 3

Suggested learning resources	
<b>Books</b> Design and Construction Published by: Architectural Press, 2002 ISBN: 0-750-65149-0	ed. Best, R & de Valence, G
Building Construction Handbook Published by: Butterworth-Heinemann, 2006 ISBN: 0-750-66822-9	Chudley, R & Greeno, R
Building Ecology: First Principles for a Sustainable Built Environment Published by: Blackwell Science Ltd, 2002 ISBN: 0-632-06413-7	Graham, P
Green Building Bible: Essential Information to Help You Make Your Home and Buildings Less Harmful to the Environment, the Community and Your Family Published by: The Green Building Press, 2006 ISBN: 1-898-13003-5	ed. Hall, K
Introduction to Health and Safety in Construction: The handbook for construction professionals and students on NEBOSH and other construction courses Published by: Butterworth-Heinemann, 2006 ISBN: 0-750-68111-X	Hughes, P & Ferrett E
How Designers Think Published by: Architectural Press, 2005 ISBN: 0-750-66077-5	Lawson, B
Architectural Design Procedures Published by: Architectural Press, 1998 ISBN: 0-340-71941-9	Thompson, A
Managing the Building Design Process Published by: Butterworth-Heinemann, 2000 ISBN: 0-750-66791-5	Tunstall, G
Green Building Handbook Published by: Spon Press, 2000 ISBN: 0-419-25380-7	Woodley, T & Kimmins, S

## Journals and magazines

Architects' Journal - AJ Building Design

## **Resource packs**

'Be a safe learner. Aspects of health and safety' DfES Published by: Standards Unit, DfES Available from standards.unit@dfes.gsi.gov.uk and www.successforall.gov.uk

# Videos, CDs and DVDs

The Construction of Houses	The Video Project UW
Building History and Building Conservation	The Video Project UW
A Sampler of Alternative Homes: Approaching	Kelly Hart
Sustainable Architecture (DVD)	
E-resources for construction	www.rsc-wales.ac.uk

UWE UWE

#### Websites

•	Architecture Centre Network	www.architecturecentre.net
•	bConstructive	www.bconstructive.co.uk
٠	Building Connections	www.buildingconnections.co.uk
•	The Carbon Trust	www.thecarbontrust.co.uk/energy
•	Chartered Institute of Architectural Technologists	www.ciat.org.uk
•	Chartered Institute of Building	www.ciob.org.uk
٠	Chartered Institution Of Building Services Engineering	www.cibse.org
٠	Commission for Architecture and the Built Environment	
	WWW.C	abe.org.uk/teachingresources
٠	Construction Industry Research and Information	www.ciria.org.uk
	Association	
٠	ConstructionSkills	www.citb.org.uk
٠	Department for Business, Enterprise and Regulatory	www.dti.gov.uk/files/file13939.pdf
	Reform – Sustainable Construction Brief 2004	
٠	Design Quality Indicator	www.dqi.org.uk
٠	Eden Frame	www.edenframe.com
٠	European Commission Directorate-General for Energy	www.managenergy.net
	and Transport	
٠	Green Building Press	www.newbuilder.co.uk
٠	Green Building Magazine	www.greenbuildingmagazine.co.uk
٠	Institution of Civil Engineers	www.ice.org.uk
٠	Institution of Structural Engineers	www.istructe.org.uk
٠	Royal Institute of British Architects (RIBA)	www.architecture.com
٠	Royal Town Planning Institute	www.rtpi.org.uk

# Unit 4 Create the built environment: health, safety and environmental influences Level 3

#### What is this unit about?

The purpose of this unit is to develop learners' knowledge of how the natural environment can be protected and maintained during construction. The unit considers health, safety and environmental factors that affect the construction process, and technical and social issues associated with the construction process. Learners will also gain an understanding of renewable energy sources.

This unit, alongside the others within the Level 3 Principal Learning in Construction and the Built Environment, has been designed to allow learners the opportunity to develop a range of Personal, Learning and Thinking Skills (PLTS), and to demonstrate these on more than one occasion. This approach will allow them to build towards a full range of PLTS.

#### **Learning Outcomes**

#### The learner will:

- 1 know the legislation relating to health, safety and welfare and project planning in the construction of the built environment
- 2 know about the application of Construction Design and Management (CDM) Regulations during construction
- 3 be able to analyse the causes and consequences of accidents during the construction process, and recognise trends relating to them
- 4 understand environmental issues relating to construction, and potential ways of overcoming them.

# Unit 4 Create the built environment: health, safety and environmental influences Level 3

Content details

## **Assessment criteria**

1 Legislation relating to health, safety and welfare, and project planning in the construction of the built environment

The learner can:

- a analyse the legislation used to control health, safety and welfare and project planning (IE4):
  - i Health and Safety at Work Act 1974
  - ii Construction Design and Management (CDM) Regulations 2007
  - iii Construction Health, Safety and Welfare Regulations 1996
  - iv Management of Health and Safety at Work Regulations 1999
  - v Work at Heights Regulations 2005
- b identify and describe the procedures used by construction companies and employers to ensure compliance with such legislation:
  - i risk assessments
  - ii permits and method statements
  - iii safe systems of work
  - iv induction and training
  - v good site management
  - vi Health and Safety signage
  - vii personal protective equipment (PPE)
  - viii checklists
  - ix safety inspections
- c prepare and interpret risk assessments
- d formulate method statements from risk assessments
- e select appropriate PPE for use in specific construction tasks (SM4).

# 2 The application of Construction Design and Management Regulations during construction

The learner can:

- a compare and contrast roles and responsibilities as defined under the CDM Regs 2007, relating to (IE4, 6):
  - i client
  - ii designer
  - iii contractor
  - iv sub-contractors
  - v users
  - vi planning supervisor
  - vii Health and Safety officer.

## 3 Accidents in the construction of the built environment

The learner can:

- a analyse accidents in terms of (IE3, 4):
  - i the common causes of fatalities and non-fatal injuries

- ii comparisons of UK and European statistics
- iii consequences and costs
- iv human effects (on individuals, families and friends)
- v financial effects (direct or hidden, insured or not)
- vi loss of reputation, delays to work, lost work
- b discern trends in the official data relating to fatalities and non-fatal injuries.

### 4 Environmental issues relating to construction

The learner can:

- a evaluate environmental issues inherent in the construction process (IE3, 6):
  - i supply chain:
    - availability of materials
    - local procurement of materials
    - access and delivery
    - manual and mechanical methods of unloading
    - storage and handling of materials
  - ii sustainability of resources:
    - recycling and re-use of materials wherever possible
    - conservation of natural resources by use of eco-friendly materials
    - processing of raw materials
    - embedded (embodied) energy issues
    - amount of carbon dioxide emitted to air during processing
    - extraction implications of local procurement
    - disposal of materials at the end of their useful life (biodegradability)
    - waste management issues
  - iii modern methods of construction:
    - generate fewer on-site environmental issues
    - produce less noise and dust
    - reduce project durations
- b analyse the use of a range of modern and sustainable methods of construction in terms of efficacy and relative cost (IE4).

Where the assessment criteria show a direct link to an area of the PLTS framework, it is referenced here. Further information on PLTS is available on page x of the specification and also within this unit in the section on Personal, Learning and Thinking Skills.

# **Guided learning hours**

It is recommended that a minimum of 60 guided learning hours be spent on this unit.

## Assessment

The assessment method for this unit will be external assessment. Learners will complete a two-hour written examination.

This unit focuses mainly on knowledge and understanding, and is therefore deemed to be an appropriate vehicle for the externally assessed component of Principal Learning at Level 3. The assessment is by means of a written test, with 'extended' answers as opposed to the multiple choice format used at Level 1 and the 'short' answer format used at Level 2. The purpose of the written test paper is to assess the learners' understanding of the learning outcomes, content and assessment criteria as indicated in the examination specification shown below.

There are opportunities for experiential learning during any formative assessment undertaken in connection with discussions concerning the analysis of accidents in construction and the built environment; the perception of trends in the accident data; and the evaluation of environmental and sustainability issues in construction, including the potential environmental benefits of modern methods of construction. Learners should make their own initial evaluations of these topics and refine such evaluations by revisiting their suggestions after discussion with other learners and/or construction professionals. These evaluations can be improved each time the matter is discussed.

A suitable period of reflection should follow upon completion of the assessment for this unit. The learner should evaluate which questions they answered correctly, which they did not, why they sometimes chose the wrong answer and why the correct answer is correct. The learning and assessment can then be used, in part, by the learner to inform the learning in Level 3 Unit 5: Create the built environment: management processes.

### Unit 4 Create the built environment: health, safety and Level 3 environmental influences

# Examination specification

Assessment criteria topics		Subtopics		Total marks	%
1a	Legislation	Health, safety and welfare	9	15	25
		Project planning	6	15	25
1b	Procedures to ensure	Risk assessments, method statements, safe working	6	18	30
	compliance with legislation	Inductions, signage, PPE, site management practices	6		
		Checklists, inspections	6		
2	CDM	Roles	3	6	10
	Regulations	Responsibilities	3		
3	Accidents	Causes, statistical breakdown	6	9	15
		Consequences and costs	3	9	CI IS
4	Environmental	Supply chain	3		
	issues	Sustainability of resources	6	12	20
		Modern methods of construction, efficacy and costs	3		20
		Totals	60	60	100

Duration: 2 hours Assessment Type: Written test No of marks: 60

# Unit 4 Create the built environment: health, safety and environmental influences Level 3 Guidance for teachers

# **Guidance for delivery**

This section should be read in conjunction with 'Opportunities for applied learning' below.

This unit has links with Level 3 Unit 5: Create the built environment: management processes. Joint delivery of the two units may be considered.

When delivering this unit, teachers should use a broad range of techniques including lectures, discussions, external presentations, role-play exercises, site visits and realistic work environments.

Teachers should encourage learners to undertake research using the internet and/or local library resources. Learners should use this to supplement the experiences they gain in industry, on visits and from external sources.

Whatever teaching, learning and assessment strategies are employed, health, safety and welfare issues are paramount at all times. The unit content contains little that will generate hazards in the centre but risk assessments will be required for visits to construction sites, manufacturers' premises, waste disposal sites, recycling facilities, etc. These should be utilised in the teaching and learning strategies used for the unit.

There are very specific legal issues implicit in Assessment Criteria topics 1 and 2, and ethical issues associated with Assessment Criteria topics 3 and 4. These should be signposted to the learner and the implications of each developed within the delivery of the unit.

Any form of work placement, work experience or work shadowing would prove invaluable in this unit. The range of roles and responsibilities of those who work in this part of the industry is very wide and learners cannot be expected to experience everything. They should, however, be given as many chances as possible to see how Health and Safety, and environmental issues, are dealt with at different levels.

# **Opportunities for applied learning**

Learners must be exposed to the documentation used in the industry and should have the opportunity to see how this documentation is used both off-site and on-site. They should be provided with copies of the relevant health, safety and welfare legislation; guides on how to comply with such legislation; and prepared risk assessments, method statements and permits to work. They should visit manufacturers' premises, builders' merchants and construction sites to see how things are made, what is available, and how materials and components are assembled to construct buildings and structures. These visits should be supported by interviews with experienced construction personnel and presentations from those involved in Health and Safety and environmental issues. The learners should pay special attention to how risk assessments, COSHH assessments and environmental assessments are used on-site; how these lead to control measures such as method statements; and how they inform good practice in construction site management. They should also reflect on how design is changing

in light of increasing concerns regarding Health and Safety and environmental issues and the effect of modern methods of construction.

Learners would benefit from attendance at an on-site Health and Safety induction or a tool-box talk, and should be given the opportunity to inspect, wear and use a wide range of personal protective equipment. They should appraise such equipment in terms of why each is necessary, where each should be used and how each provides protection. They should be encouraged to consider the possible disincentives to wearing PPE and the excuses often given for not wearing the appropriate PPE, and they should produce coherent arguments to overcome such excuses and objections. Any opportunities to work shadow company Health and Safety officers as they make their inspections would be very useful. Where this proves difficult, learners should be provided with this information through other means such as videos, CDs, DVDs and, as noted above, by presentations from the very people who do the inspections.

A role-play exercise involving external input from experienced construction personnel will increase learners' awareness of their roles and responsibilities under the CDM Regulations 1994. Such a role-play exercise could involve the teacher as client and the experienced construction personnel as the planning supervisor and Health and Safety officer, with the learners taking on the various roles of designer, contractor, sub-contractors and users. Each should be given a 'prompt' sheet that helps them to act in character and explains what that character would be expecting from the process and what their typical behaviour might be.

Another useful on-site exercise, which could be simulated in contractors' offices off-site, is to track the materials and components used on-site back to the suppliers, from the suppliers back to the manufacturers, and then even further back to the source of the raw materials. This would help encourage discussions regarding the advantages of local procurement, the contradictions sometimes implied by embedded energy issues, and the benefits associated with 'life-cycle' ways of thinking that consider the problems associated with the final disposal of construction materials and components, from the very beginning of the design process.

Visits to recycling centres, architectural salvage companies and waste management centres will all help raise the learners' awareness of waste disposal issues, re-use, recycling, recovery of materials, landfill taxes, incineration issues, etc. Learners must prepare for the visit and should have a range of questions ready to ask whoever is showing them around and/or making a presentation. The aim should be to return with a better understanding of how good waste disposal and recycling practices constitute sustainable construction in that they both help the environment and reduce the need for new materials to be manufactured and transported to site, which are of course two further impacts on the environment.

## What activities might be involved in this unit?

- Visiting manufacturers' premises, builders' merchants and construction sites.
- Attending on-site Health and Safety inductions and/or tool-box talks.
- Preparing and interpreting risk assessments and method statements.
- Analysing trends using official accident statistics.
- Visiting wind farms, recycling centres and waste management centres.
- Tracking sustainable materials from their raw state to deterioration and replacement.

## Suggested prior learning

Level 2 Diploma in Construction and the Built Environment, or 5 GCSEs at Grade C or above.

# Unit 4 Create the built environment: health, safety and environmental influences Level 3

# Personal, Learning and Thinking Skills

The list below is indicative of the way this unit supports the development of PLTS, as opposed to the achievement of PLTS that are possible through the assessment. The unit supports the development of more PLTS than are covered through the assessment criteria alone.

Alternative approaches could be selected.

# The learner could develop PLTS by:

### Independent enquirers

- identifying questions to ask of experienced Health and Safety, environmental and construction personnel during visits to their sites and/or premises, and presentations made either inside or outside the centre
- analysing health, safety and welfare legislation in order to determine the nature of the compliance demanded of construction companies

### **Creative thinkers**

- questioning their own assumptions, and those of others', made regarding what is and what is not good practice in environmental and sustainability terms, specifically when considering embedded energy issues
- exploring how they would feel if someone close to them was killed or injured in a construction accident and what the direct and indirect consequences might be

### **Reflective learners**

• inviting feedback on both their performance in the 'CDM role-play' and the quality of the decisions made during the exercise, and use this to inform their future progress

### **Team workers**

 working as a team in pursuit of a common goal to track the materials and components used in a construction project back to their source

### Self-managers

• preparing for visits to sites, and presentations from external sources, in order to better inform their understanding of what they see and what they are told, and preparing, and agreeing with the teacher and with other learners, a range of suitable questions to ask on every occasion

### Effective participators

 acting as an advocate for views that may not be their own when following the 'prompt' sheets provided for the role-play exercise.

# Unit 4 Create the built environment: health, safety and environmental influences Level 3

Suggested learning resources	
<b>Books</b> Building Construction Handbook Published by: Butterworth-Heinemann, 2006 ISBN: 0-750-66822-9	Chudley, R & Greeno, R
Fundamentals of Building Construction: Materials and Methods Published by: John Wiley & Sons, 2003 ISBN: 0-471-21903-7 (Please note: J Iano keeps a blog for readers of the book a	Allen, E & Iano, J at http://jiano.typepad.com/fbc/)
Reclaimed and Recycled Construction Materials Handbook Published by: Construction Industry Research & Information Association (CIRIA), 1999 ISBN: 0-860-17513-8	Coventry, S; Woolveridge, C; & Hillier, S
Approved Documents: The Building Regulations 2000 Published by: Stationery Office Books, 2006 ISBN: 0-117-03635-8 Approved documents can also be purchased individually a	The Stationery Office
Safe Start: Safety Handbook: GE 707 Published by: ConstructionSkills, 2005 ISBN: 1-857-51109-3	Hands, D & CITB-ConstructionSkills
Introduction to Health and Safety in Construction: The handbook for construction professionals and students on NEBOSH and other construction courses Published by: Butterworth-Heinemann, 2006 ISBN: 0-750-68111-X	Hughes, P & Ferrett E
Principles of Construction Safety Published by: Blackwell Publishing, 2005 ISBN: 1-405-13446-1	St. John Holt, A
Ecohouse 2: A Design Guide Published by: Architectural Press, 2003 ISBN: 0-750-65734-0	Roaf, S
The New Autonomous House: Design and Planning for Sustainability Published by: Thames & Hudson Ltd, 2002	Vale, B & Vale, R

ISBN: 0-500-28287-0	
Journals and magazines Building Construction News	
<b>Resource packs</b> 'Be a safe learner. Aspects of Health and Safety' Published by: Standards Unit, DfES Available from standards.unit@dfes.gsi.gov.uk and wwy	DfES w.successforall.gov.uk
'Health and Safety: Skills for Construction' Published by: DfES Available from dfes@prolog.uk.com	DfES
Videos, CDs and DVDs The Construction of Houses Building History and Building Conservation A Sampler of Alternative Homes: Approaching Sustainable Architecture (DVD) Money for Nothing and Your Waste Tips for Free Building a Cleaner Future Designs that Hold Water	The Video Project UWE The Video Project UWE Kelly Hart Environment Agency CIRIA / Environment Agency Urban Design Allowance
<ul> <li>E-resources for construction</li> <li>Websites <ul> <li>ConstructionSkills</li> <li>Construction Industry Research and Information</li> <li>www.fsc-uk.info</li> </ul> </li> </ul>	www.rsc-wales.ac.uk www.citb.org.uk www.ciria.org.uk
<ul> <li>www.ise-uk.into</li> <li>www.hsebooks.co.uk</li> <li>hseinformationservices@natbrit.com</li> <li>www.nhbc.co.uk</li> <li>www.peabody.org.uk/bedzed</li> </ul>	
<ul> <li>www.zedfactory.com</li> <li>www.woodforgood.com</li> <li>European Commission Directorate-General for I and Transport</li> </ul>	Energy www.managenergy.net
<ul> <li>www.newbuilder.co.uk</li> <li>www.dqi.org.uk</li> <li>www.actionenergy.co.uk</li> <li>www.buildingforafuture.co.uk</li> </ul>	
<ul> <li>www.edenframe.com</li> <li>Department for Business, Enterprise and Regula www.dti.gov.uk/files/file13939.pdf</li> <li>Reform – Sustainable Construction Brief 2004</li> </ul>	atory
Architecture Centre Network	www.architecturecentre.net

- bConstructive
- Building Connections

www.architecturecentre.net www.bconstructive.co.uk www.buildingconnections.co.uk

- The Carbon Trust •
- Chartered Institute of Architectural Technologists
- Chartered Institute of Building •
- Chartered Institution Of Building Services Engineering www.cibse.org
- Commission for Architecture and the Built Environment •

www.cabe.org.uk/teachingresources

Association

- **Design Quality Indicator** ٠
- Eden Frame ٠
- **Green Building Press** ٠
- Green Building Magazine •
- Institution of Civil Engineers •
- Institution of Structural Engineers ٠
- Royal Institute of British Architects (RIBA) •
- Royal Town Planning Institute •

www.dqi.org.uk www.edenframe.com www.newbuilder.co.uk www.greenbuildingmagazine.co.uk www.ice.org.uk www.istructe.org.uk www.architecture.com www.rtpi.org.uk

- www.thecarbontrust.co.uk/energy
- www.ciat.org.uk
- www.ciob.org.uk

# What is this unit about?

The purpose of this unit is for learners to explore the construction processes used to create substructures and superstructures. Learners will become familiar with project management tools and techniques, and quality assurance and project monitoring processes. The unit will also make learners aware of the careers opportunities available in managing the construction of the built environment.

This unit, alongside the others within the Level 3 Principal Learning in Construction and the Built Environment, has been designed to allow learners the opportunity to develop a range of Personal, Learning and Thinking Skills (PLTS), and to demonstrate these on more than one occasion. This approach will allow them to build towards a full range of PLTS.

# **Learning Outcomes**

### The learner will:

- 1 know about the various stages of construction projects and the technological skills required to deliver each stage of such projects
- 2 be able to compare traditional and modern methods of construction (MMC) in terms of cost and efficiency
- 3 be able to define personal and project management skills, and use them to manage construction projects
- 4 be able to plan a career in construction up to and including professional membership.

# Unit 5 Create the built environment: management processes Level 3

Content details

## **Assessment criteria**

### 1 Stages of the construction project and construction technology

The learner can:

- a identify and describe the technological skills used to bring a construction project to a successful conclusion in terms of the following distinct stages of the process:
  - i groundworks
  - ii substructure
  - iii superstructure:
    - carcassing
    - roofing
    - cladding
    - first fix
    - plastering and dry lining
    - second fix
    - decoration
  - iv external works and landscaping
- b analyse the development of a construction project in terms of the important stages
- c interpret detailed construction drawings, specifications and schedules of work.

### 2 Traditional methods of construction versus MMC

The learner can:

- a appraise the skills used in construction projects in terms of (IE4, 6):
  - i the key methods, techniques, operations and processes used
  - ii the differences between traditional and modern methods of construction
  - iii the advantages of modern methods of construction, such as:
    - lower costs
    - shorter project durations
    - enhanced Health and Safety
    - fewer environmental concerns
    - improved fit with community and society needs.

### 3 Project management skills

The learner can:

- a assess project management roles in terms of (IE6)(RL1):
  - i personal and practical skills required:
    - forecasting and project planning
    - organising, controlling and co-ordinating
    - communication with other members of design and construction team
    - resource management (materials, labour and plant)
    - management and co-ordination of sub-contractors and suppliers

- cost and budgetary control
- leadership and motivation
- ii roles and responsibilities:
  - general foreman
  - site manager
  - site engineer
  - quantity surveyor
  - contracts manager
- iii typical procedures:
  - liaison with client and architect
  - planning (Gantt charts, critical path analyses)
  - weekly programming
  - monitoring and costing materials, labour, plant and sub-contractors
  - conducting site meetings
  - supervision, monitoring and quality control
  - control of work in progress, materials, plant and waste
  - management of delivery schedules
  - managing snagging processes both during and after each construction stage
- b produce a simple project plan, including:
  - i risk assessments
  - ii method statements
  - iii delivery schedules
  - iv Gantt charts
  - v critical path analyses
  - vi costings.

### 4 Career opportunities in construction management

The learner can:

- a compare and contrast career opportunities in the construction of the built environment (IE4, 6):
  - i range and characteristics of career opportunities
  - ii level of available career opportunities:
    - craft
    - technical
    - supervisory
    - professional and management
  - iii nature of interactions between those who work in construction work
  - iv progression opportunities available in construction work
  - v qualifications needed to support career progression
  - vi role of professional institutions in construction of the built environment.

Where the assessment criteria show a direct link to an area of the PLTS framework, it is referenced here. Further information on PLTS is available on page x of the specification and also within this unit in the section on Personal, Learning and Thinking Skills.

## **Guided learning hours**

It is recommended that a minimum of 90 guided learning hours be spent on this unit.

# Unit 5 Create the built environment: management processes Level 3

## Assessment

This unit is assessed through a centre set and marked assignment. Internal assessments are subject to moderation by AQA-City & Guilds.

Learners will complete an assignment, which should be based upon the project management skills needed to bring a construction project to a successful conclusion supported, as and when appropriate, by knowledge of the stages of a typical construction process and the technology available, and an understanding of the differences between traditional and modern methods of construction and assessment of the perceived advantages of the latter. The assignment should be based upon a building or other structure under construction, possibly within the school or college grounds, or at least nearby; a constructed building or structure; or a realistic teacher-devised scenario. The assignment should also require the learner to explore career opportunities and progression routes available in the creation of the built environment.

The evidence must be based on the building or other structure under construction, a constructed building or structure, or a realistic teacher-devised scenario.

The assignment will take approximately 18 of the 90 guided learning hours available for this unit. The learner should work under controlled conditions in accordance with the guidance on page xx of the specification, and evidence should be kept for moderation purposes.

### **Evidence requirements**

The learner must produce evidence of achievement of the assessment criteria. In the assignment, the learner will produce:

- 1 a report on:
  - a the various stages of a construction project and the technological skills associated with each stage
  - b traditional and modern methods of construction in terms of methods and techniques, and comparative costs and efficiency
  - c project planning, including a project plan comprising risk assessments, method statements, delivery schedules, Gantt charts, critical path analyses and costings
  - d career progression within project management up to and including professional level.

In order to attain a high mark in this unit, learners must address all of the above. It may, however, be possible to achieve a pass mark without producing every one of the evidence requirements. A table showing how the assessment topics are weighted is included below, and learners should be shown this in order that they understand how the final mark is determined.

## **Assignment structure**

A suggested assignment structure, which would allow learners to meet the evidence requirements, may include the following steps:

- Identify and describe the various stages of the construction project and the technological skills needed to complete the project successfully.
- Classify the methods, techniques, operations and processes used in the project as either traditional or modern methods of construction, and compare the two in terms of their advantages and disadvantages.

- Assess the project management skills used to manage the project in terms of the roles and responsibilities of those involved, the personal and practical skills required of project managers, and the procedures involved in project management.
- Demonstrate project management skills by interpreting, producing and/or modifying risk assessments, method statements, delivery schedules, Gantt charts, critical path analyses and costings relevant to the chosen construction project
- Prepare a career development plan to support progression to professional membership within project management, and to help potential construction managers navigate their way through the process.

Learners may use drawings, photographs and other images to support their work. It is also acceptable for them to use the opinions and judgements of construction professionals to support their work.

A suggested context for this assignment is a construction project involving a building or other structure under construction, possibly within the school or college grounds.

Weighting	of	assessment	criteria	topics
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Assessment criteria topic		Weighting	Marks
1	Stages of the construction project and construction technology	25%	15
2	Traditional methods of construction versus MMC	25%	15
3	Project management skills	40%	24
4	Career opportunities in construction management	10%	6
	Total	100%	60 marks

# Unit 5 Create the built environment: management processes Level 3

# Assessment grid

Please note that the descriptions in this marking grid relate to the top of each band. Further guidance on using marking grids is available in the Assessment section of this specification.

	ssessment	Band 1	Band 2	Band 3
cr	iteria topic	The learner has:		
		0 to 5 marks	6 to 10 marks	11 to 15 marks
1.	Stages of the construction project and construction technology	Demonstrated a basic knowledge and understanding of the technology used in construction projects by identifying and briefly describing some of the stages of a construction project, and a limited number of the technological skills required to complete the project, and relating these to the construction of the local building or structure under consideration in a superficial but generally accurate fashion.	Demonstrated a partial knowledge and understanding of the technology used in construction projects by identifying and clearly describing most of the stages of a construction project, and a wide range of the technological skills required to complete the project, and relating these to the construction of the local building or structure under consideration in a clear and accurate fashion.	Demonstrated an in- depth knowledge and understanding of the technology used in construction projects by identifying and precisely describing all of the stages of a construction project, and an extensive range of the technological skills required to complete the project, and relating this to the construction of the local building or structure under consideration in a thorough and detailed fashion.
		0 to 5 marks	6 to 10 marks	11 to 15 marks
2.	Traditional methods of construction versus MMC	Correctly classified a limited range of construction methods as traditional or modern, identified and briefly described some of the advantages of MMC, and illustrated the answers with relevant images of an acceptable standard.	Correctly classified a wide range of construction methods as traditional or modern, identified and clearly described most of the advantages of MMC, and illustrated the answers with relevant images of a good standard.	Correctly classified an extensive range of construction methods as traditional or modern, identified and precisely described all or nearly all of the advantages of MMC, and illustrated the answers with relevant images of a high standard.
		0 to 8 marks	9 to 16 marks	17 to 24 marks
3.	Project management skills	Assessed a limited range of project management roles, responsibilities and procedures in terms of the personal and practical skills required, and interpreted a	Assessed a wide range of project management roles, responsibilities and procedures in terms of the personal and practical skills required, and produced and interpreted a wide	Assessed an extensive range of project management roles, responsibilities and procedures in terms of the personal and practical skills required, and produced,

	limited range of project planning documentation.	range of project planning documentation.	interpreted and modified a comprehensive range of project planning documentation.
	0 to 2 marks	3 to 4 marks	5 to 6 marks
4. Career opportunities in construction management	Produced a basic career development plan showing a limited number of the careers available in project management, and a superficial explanation of how project managers can develop and progress their careers up to professional membership level.	Produced a clear and accurate career development plan showing a wide range of the careers available in project management, and a coherent and reasoned explanation of how project managers can develop and progress their careers up to professional membership level.	Produced an in-depth career development plan showing an extensive number of the careers available in project management, and a precise and detailed explanation of how project managers can develop and progress their careers up to professional membership level.

# Unit 5 Create the built environment: management processes Level 3

# Guidance for teachers

# **Guidance for delivery**

The majority of the delivery guidance for this unit is also contained in the 'Opportunities for applied learning' section below and this guidance should be read alongside that.

When delivering this unit, teachers should use a broad range of techniques including lectures, discussions, external presentations, role-play exercises, site visits and realistic work environments.

Teachers should encourage learners to undertake research using the internet and/or local library resources. Learners should use this to supplement the experiences they gain in industry, on visits and from external sources.

There are very specific legal issues implicit in Assessment Criteria topic 3 and Criteria 4ii and 4vi, and ethical issues associated with all of Assessment Criteria topic 2 and with Criterion 4iii. These should be signposted to the learner and the implications developed within the delivery of the unit.

Whatever teaching, learning and assessment strategies are employed, health, safety and welfare issues are paramount at all times. The unit content contains little that will generate hazards in the centre but risk assessments will be required for visits to construction sites, manufacturers' premises and the like. These should be utilised in the teaching and learning strategies used for the unit.

This unit has links with Level 3 Unit 4: Create the built environment: health, safety and environmental influences. Joint delivery of the two units may be considered.

Any form of work placement, work experience or work shadowing would prove invaluable in this unit. The range of roles and responsibilities of those who work in this part of the industry is very wide, and learners cannot be expected to experience everything. They should however be given as many chances as possible to see how construction projects are managed.

Learners should be aware of the following as they apply to management processes:

### Groundworks

Work such as excavation and drain laying that takes place early in the project and below ground.

### Substructure

Work carried out mostly underground, including the structure on which the building or structure stands. Services, including drainage, that run to and from the building. Modern methods of construction by piling and slab construction.

#### Superstructure

That part of the building that is seen above ground. This includes traditional on-site building methods, such as brick and concrete, together with modern pre-fabricated methods of timber or steel frame and cladding.

### Carcassing

Floor and roof structures, together with internal non-load bearing walls.

### Roofing

Methods and materials by which both flat and pitched are covered, together with methods of weather-proofing at edges and joints.

### Cladding

Method by which walls and other features are made weather-proof and provide a range of decorative finishes to make the buildings both varied and aesthetically pleasing.

### First fix

Process whereby the pipes and wires of the building services, including plumbing, electricity, gas and telecommunication, are installed behind walls and under floors before the floors, walls and ceilings are completed.

### Plastering and dry lining

Method by which walls are completed with a smooth finish using either wet or dry processes.

### Second fix

Process whereby many trades complete their installation from plumbers fitting taps and plugs, to carpenters fixing doors and skirting.

#### Decoration

Painting and other decorative finishes to all internal and external surfaces to protect them from weather and damage, and to enhance their aesthetic value.

#### **External works**

Provision of a garden and other external areas according to their type and location to enhance visual appearance. Important parts of landscape include tree protection, legally required open space, paths and fences around the property.

Schools and colleges will have to comply with Health and Safety legislation when visits to sites have been arranged. Site visits will motivate learners and help them to appreciate the importance and complexity of the construction industry. Teachers should arrange for the Health and Safety officer to come to the school or college beforehand to instruct the learners in what the project is intended to achieve and how Health and Safety is ensured on the site.

Use of real situations and experiences can be facilitated by working with local construction companies with offices close to the school/college, or with construction sites nearby. When using external visits and working with guest speakers it is critical that both parties are clear about the aim and the level of understanding required. It is also important to ensure that the method of delivery is appropriate for the course and the learners.

Teachers could invite guest speakers who work in the industry and allow learners to interview them and find out what they enjoy about their work and how they trained for it. Representatives from local colleges and universities might be invited to explain the courses and qualifications in construction and the built environment offered at their institution. Teachers could also ask a developer or contractor to provide learners with copies of method

statements and risk assessments, and then give the learners an operation and ask them to develop their own method statement. This could be done following a site visit.

# **Opportunities for applied learning**

This unit has clear links with Level 3 Unit 4: Create the built environment: health, safety and environmental influences, and the 'Opportunities for applied learning' section from that unit should be read in conjunction with the advice below.

Learners should identify a small construction project on the school or college campus or in the local community, and develop a simple project management plan including all approximate costs. This should form the basis of their learning. They should hold simulated site team meetings as a role-play exercise and ask construction professionals to come into the school or college to help them plan it, take part in the meeting, observe the part played by the learners, evaluate the learners' contribution and provide feedback.

Learners should visit a range of construction sites to view work at different stages of construction. They should use this to inform their understanding of how the various stages of construction relate to each other, the order in which they must be done, the relative duration of each stage, the trades and plant needed at each stage, and the site management issues associated with each stage. They should also take the opportunity to interview the site manager, the general foreman and other key personnel, regarding their roles and responsibilities and the 'tools of their trades' in procedural and management terms.

Career development is a straightforward topic but needs to be made interesting and relevant. It is important that learners develop an understanding of the careers available in construction, and how they can access such careers, to supplement their developing understanding of what construction workers actually do in their day-to-day work. There is a wealth of information available from the websites listed in the 'Suggested learning resources' section below. The local further education college and/or Connexions service should be happy to visit the centre and explain what careers are available, what the opportunities for progression are, what qualifications are required to support that progression, and what is available locally. Visits from building companies looking for staff are easy to arrange when the sector is busy and competing for workers. Contact with experienced construction workers at all levels will help learners understand how members of the team interact with each other.

Learners could also:

- perform SWOT (strengths, weaknesses, opportunities and threats) analyses on a range of managerial tasks
- use or see demonstrated professional project management software
- contact developers to obtain previously used:
  - o construction drawings
  - o schedule of works
  - o planning charts
  - o method statements
- take photographs of technical and project management issues on a construction site
- obtain brochures from, and visit websites of, colleges and universities
- obtain brochures from, and visit websites of, professional institutions
- create charts that show career pathways
- work in small groups to simulate a tender for the award of a contract, including costs.

## What activities might be involved in this unit?

- Visiting a range of different construction sites at different stages of construction.
- Interpreting drawings, specifications and schedules of work for an ongoing project.

- Devising method statements for both programming and Health and Safety purposes.
- Producing simple Gantt charts, critical path analyses and delivery schedules.
- Planning simulated site meetings for role-play exercises and taking minutes of them.
- Gathering useful careers information from a variety of experienced sources.

# Suggested prior learning

Level 2 Diploma in Construction and the Built Environment, or 5 GCSEs at Grade C or above.

# Unit 5 Create the built environment: management processes Level 3

# Personal, Learning and Thinking Skills

The list below is indicative of the way this unit supports the development of PLTS, as opposed to the achievement of PLTS that are possible through the assessment. The unit supports the development of more PLTS than are covered through the assessment criteria alone.

Alternative approaches could be selected.

# The learner could develop PLTS by:

### Independent enquirers

 evaluating the range of career opportunities available in the construction and built environment sector, the rewards associated with such career opportunities and the training, development and qualifications needed to support progression in such careers.

### **Creative thinkers**

- devising and compiling method statements for resource planning, project programming and Health and Safety purposes
- producing Gantt charts, critical path analyses and delivery schedules to support management of the selected construction project

### **Reflective learners**

• reviewing the outcomes of site meetings, in terms of what was discussed, what was achieved, any action points that were agreed, who was responsible for actioning these points and by when.

### **Team workers**

 working as a group to plan site team meetings with clients, other members of the management team and on-site construction personnel

#### Self-managers

 organising their time and resources to reduce control quality by monitoring costs, material wastage, and quality of work done and organising snagging procedures where necessary.

# Unit 5 Create the built environment: management processes Level 3

Suggested learning resources	
<b>Books</b> Building Construction Handbook. 6 <sup>th</sup> Edition Published by: Butterworth-Heinemann, 2006 ISBN 0 750 66822 9	Chudley & Greeno
Intermediate GNVQ Construction & the Built Environment Published by: Pearson, 1998 ISBN 0 582 31565 4	Millward et al
Building Regulations (complete set of Approved Documents) Published by: TSO, 2006 ISBN: 0117036552 Approved documents can also be purchased individually as rec	quired.
Introduction to Health and Safety in Construction Published by: Butterworth Heinemann, 2004 ISBN: 075066343	Hughes & Ferrett
<b>Resource packs</b> 'Be a safe learner. Aspects of Health and Safety' Published by: Standards Unit, DfES Available from standards.unit@dfes.gsi.gov.uk and www.succe	DfES essforall.gov.uk
'Health and Safety: Skills for Construction' Published by: DfES Available from dfes@prolog.uk.com	DfES
<b>Journals and magazines</b> Building Construction News Housebuilder	
Videos, CDs and DVDs	Liniversity of Mest of
The Construction of Houses – eight in series, more on the way	England Video Project
Building History and Building Conservation – five in series	University of West of England Video Project
E-resources for construction	www.rsc-wales.ac.uk

### Websites

- www.citb.co.uk
- www.fsc-uk.info
- www.hsebooks.co.uk
- hseinformationservices@natbrit.com
- www.nhbc.co.uk
- www.peabody.org.uk/bedzed
- www.zedfactory.com
- www.woodforgood.com
- www.managenergy.net
- www.newbuilder.co.uk
- www.buildingforafuture.co.uk
- www.edenframe.com
- www.dti.gov.uk/files/file13939.pdf

# Unit 6 Value and use of the built environment: adding value to the wider community Level 3

# What is this unit about?

The purpose of this unit is to introduce learners to the role of stakeholders and the community in the development of the built environment. The unit looks at social, economic and commercial contributions of the built environment to the community, and the importance of balancing the different needs of different stakeholders and communities. Learners will be made aware of the primary factors that affect the planning process and how they relate to design. Learning about the careers opportunities available in community development will also be integral to the unit.

This unit, alongside the others within the Level 3 Principal Learning in Construction and the Built Environment, has been designed to allow learners the opportunity to develop a range of Personal, Learning and Thinking Skills (PLTS), and to demonstrate these on more than one occasion. This approach will allow them to build towards a full range of PLTS.

# **Learning Outcomes**

### The learner will:

- 1 understand how individuals, organisations and communities can contribute to development decisions
- 2 understand how the built environment can be designed in a way that adds value to the wider community
- 3 understand how planned built environments contribute to the wellbeing of individuals, economic activity, the prosperity of areas, sustainability, and social cohesion
- 4 know about the planning process and the factors that influence it
- 5 know about job roles within community development and how the different roles interact, as well as the qualifications and experience they require.

# Unit 6 Value and use of the built environment: adding value to the wider community Level 3

Content details

# **Assessment criteria**

# 1 Key stakeholders in the construction of the built environment

The learner can:

- a compare the different perspectives, interests and priorities of the key stakeholders involved in the development and use of the built environment and the local infrastructure (IE3) (CT3):
  - i local authorities
  - ii local council representatives
  - iii parish council representatives
  - iv Highways Agency
  - v transport company representatives
  - vi Environment Agency
  - vii Regional Development Agencies
  - viii Housing Associations/Trusts
  - ix building developers
- b evaluate the methods used by planning authorities to engage key stakeholders:
  - i consultations aimed at the development of the built environment (IE1, 4) (EP1)
  - ii production of promotional and planning material (RL6).

## 2 Procedures designed to add value to the wider community

The learner can:

- a assess the effectiveness of procedures designed to add value to the wider community (IE6) (RL1):
  - i involvement of all key stakeholders in consultation on local developments
  - ii agreement of a balanced approach to the needs and interests of the key stakeholders
  - iii methods by which the needs of the community can be surveyed, collated, agreed and used to influence development decisions.

## 3 The contribution made by the planned built environment

The learner can:

- a evaluate the contribution of a planned built environment to (IE3, 6):
  - i the wider economy in terms of general economic and business drivers
  - ii local economic activity in terms of locally applying conditions
  - iii the general prosperity of the community
  - iv the wellbeing of individuals and communities
  - v social cohesion within the community
  - vi the development of a sustainable community.

# 4 The planning process and the uses of planning information

The learner can:

- a analyse the planning process in terms of (IE4, 5):
  - i the primary factors that influence the planning process:
    - social
    - political
    - economic
  - ii how the above factors relate to other components of the design process
  - iii how planning information is provided for:
    - the general public (private development)
    - professional developers (development on behalf of commercial clients and/or organisations)
    - local government officials (development on a community scale).

## 5 Career opportunities in the value and use of the built environment

The learner can:

- a compare and contrast career opportunities in the value and use of the built environment (IE4, 6):
  - i range and characteristics of career opportunities
  - ii level of available career opportunities:
    - craft
    - technical
    - supervisory
    - professional and management
  - iii nature of interactions between those who work in the value and use of the built environment
  - iv progression opportunities available in the value and use of the built environment
  - v qualifications needed to support career progression
  - vi role of professional institutions in the value and use of the built environment.

Where the assessment criteria show a direct link to an area of the PLTS framework, it is referenced here. Further information on PLTS is available on page x of the specification and also within this unit in the section on Personal, Learning and Thinking Skills.

# **Guided learning hours**

It is recommended that a minimum of 90 guided learning hours be spent on this unit.

# Unit 6 Value and use of the built environment: adding value to the wider community Level 3

## Assessment

This unit is assessed through a centre set and marked assignment. Internal assessments are subject to moderation by AQA-City & Guilds.

Internal assessment allows the centre to contextualise the evidence requirements to meet the requirements of time and place by encouraging learners to develop knowledge and understanding of sources of funding, the many stakeholders to the construction process, their differing priorities, and the promotional material and documentation needed to support the value and use of their local area, using up-to-date information.

The evidence must be based on the building or other structure under construction; a constructed building or structure; or a realistic teacher-devised scenario.

The assignment will take approximately 18 of the 90 guided learning hours available for this unit. The learner should work under controlled conditions in accordance with the guidance on page xx of the specification, and evidence should be kept for moderation purposes.

# **Evidence requirements**

The learner must produce evidence of achievement of the assessment criteria. In the assignment, the learner will produce:

- 1 a list of the key stakeholders with whom it would be important to consult and a description of the different perspectives and priorities of these stakeholders
- 2 examples of promotional and planning material designed to convince stakeholders of the contribution the development will make to the local built environment
- 3 a flow chart indicating the factors that will affect the planning process and how development will progress from initial planning to project completion
- 4 a career development plan to support progression in the value and use of the built environment.

In order to attain a high mark in this unit, learners must address all of the above. It may, however, be possible to achieve a pass mark without producing every one of the evidence requirements. A table showing how the assessment topics are weighted is included below, and learners should be shown this in order that they understand how the final mark is determined.

## **Assignment structure**

A suggested assignment structure, which would allow learners to meet the evidence requirements, may include the following steps:

- Identify, compare and contrast the key stakeholders involved in the development process in terms of their different perspectives and priorities.
- Assess the formal and informal procedures used to identify community needs, to involve key stakeholders and to secure their support for a balanced approach in the interests of, and to the benefit of, all parties.
- Explain the ways in which a planned built environment can contribute to economic activity, individual wellbeing, general prosperity, social cohesion and the development of a sustainable community.

- Analyse the factors that affect the planning process, explain how it links with the design process and evaluate the ways in which planning information is used.
- Prepare a career development plan to support progression within development and to help potential property developers, local authority officers, housing association officers and similar, navigate their way through the process.

Each of the above tasks offers an excellent opportunity for experiential learning. The learner has the opportunity to plan and action their initial investigations; to review and monitor their findings with other learners, experienced construction professionals and careers officers; and to revisit their original findings in the light of the outcomes of such discussions.

A suitable period of reflection should follow upon completion of the assessment for this unit. The learner should evaluate what they have done, what went well, what went less well and how they would do things differently if they were to do the assessment again. The learning and assessment that comprise this unit can then be used by the learner to inform further study of selected units from the Applied and Specialist Learning.

Assessment criteria topic		Weighting	Marks
1	Key stakeholders in the construction of the built environment	25%	15
2	Procedures designed to add value to the wider community	25%	15
3	The contribution made by the planned built environment	25%	15
4	The planning process and the uses of planning information	16.67%	9
5	Career opportunities in the value and use of the built environment	8.33%	6
	Total	100%	60 marks

## Weighting of assessment criteria topics

# Unit 6 Value and use of the built environment: adding value to the wider community Level 3

# **Assessment grid**

Please note that the descriptions in this marking grid relate to the top of each band. Further guidance on using marking grids is available in the Assessment section of this specification.

-	sessment	Band 1	Band 2	Band 3	
cri	teria topic	The learner has:			
		0 to 5 marks	6 to 10 marks	11 to 15 marks	
1.	Key stakeholders in the construction of the built environment	Demonstrated a basic knowledge and understanding of the development process by identifying some of the key stakeholders, briefly describing some of their perspectives and priorities, and relating the process to the development under consideration in a superficial but generally accurate fashion.	Demonstrated a partial knowledge and understanding of the development process by identifying most of the key stakeholders, clearly describing most of their perspectives and priorities, and relating the process to the development under consideration in a clear and accurate fashion.	Demonstrated an in- depth knowledge and understanding of the development process by identifying all of the key stakeholders, clearly and precisely describing a comprehensive range of their perspectives and priorities, and relating the process to the development under consideration in a detailed fashion.	
		0 to 5 marks	6 to 10 marks	11 to 15 marks	
2.	Procedures designed to add value to the wider community	Demonstrated a basic knowledge and understanding of the contribution development can make to the local built environment by identifying and briefly describing some of the procedures used to identify community needs, and producing simple promotional and planning material designed to secure the support of key stakeholders.	Demonstrated a partial knowledge and understanding of the contribution development can make to the local built environment by identifying and clearly describing most of the procedures used to identify community needs, and producing clear and useful promotional and planning material designed to secure the support of key stakeholders.	Demonstrated an in- depth knowledge and understanding of the contribution development can make to the local built environment by identifying and briefly describing all or nearly all of the procedures used to identify community needs, and producing attractive and detailed promotional and planning material designed to secure the support of key stakeholders.	
		0 to 5 marks	6 to 10 marks	11 to 15 marks	
3.	The contribution made by a planned built environment	Briefly explained some of the ways in which a planned built environment benefits the individual and the wider community.	Clearly explained most of the ways in which a planned built environment benefits the individual and the wider community, and	Fully explained all of the ways in which a planned built environment benefits the individual and the wider community, and	

			clearly differentiated between effects on individuals and the wider community.	precisely differentiated between effects on individuals and the wider community.
		0 to 3 marks	4 to 6 marks	7 to 9 marks
4.	Planning processes and the uses of planning information	Produced a simple analysis of how planning information is used to inform the design and planning process, and constructed a basic flow chart showing the progress of the development through the process in limited detail.	Produced a reasoned analysis of how planning information is used to inform the design and planning process, and constructed a flow chart showing the progress of the development through the process in some detail.	Produced an in-depth analysis of how planning information is used to inform the design and planning process, and constructed a flow chart showing the progress of the development through the process in considerable detail.
		0 to 2 marks	3 to 4 marks	5 to 6 marks
5.	Career opportunities in the value and use of the built environment	Compared careers available in the value and use of the built environment, and produced a basic plan to support individual career progression opportunities, up to professional membership.	Compared careers available in the value and use of the built environment, and produced a clear and coherent plan to support individual career progression opportunities, up to professional membership.	Compared careers available in the value and use of the built environment, and produced a precise and thoughtful plan to support individual career progression opportunities, up to professional membership.

# Unit 6 Value and use of the built environment: adding value to the wider community Level 3 Guidance for teachers

# **Guidance for delivery**

### Procedures for developing the built environment

Learners should be encouraged to expand their prior knowledge of the built environment by exploring the processes involved in developing the existing built environment. Much of the background information relating to this unit is in the public domain and can be accessed via:

• the Communities and Local Government website

www.communities.gov.uk www.planningportal.gov.uk

• the Planning Portal website

# The planning process

Learners should explore how planning information is provided for:

- the general public (private development)
- professional developers (development on behalf of commercial clients/organisations)
- local government officials (development on a community scale).

This research should help learners to ascertain an understanding of the basic planning procedures adopted for different developments. There is an opportunity for this learning to be enhanced through workplace experience in:

- Local Authority planning departments,
- Housings Services/Association offices
- community management and regeneration services
- construction/building company development offices.

This will give learners an opportunity to experience at first hand how economic and social factors are integrated into the planning process.

### **Community engagement**

Learners should be introduced to government-led initiatives designed to engage stakeholders (people/organisations with a vested interest in what is being proposed) from the community and to encourage them to give their voice to bodies such as Local Strategic Partnerships (LSPs). These are quasi-governmental organisations (having representation from government, the private sector and local authorities) charged with helping to deliver the government's vision of 'Strong and Prosperous Communities'.

Learners should be encouraged to assess the role of these bodies after detailed investigation of how they function and how effective they are. This could include primary research through contact with people who represent Local Authorities and Local Strategic Partnerships. This element of study should also include some investigation into the success of the consultation strategies adopted for both nationally and locally focused developments.

Details of current and past national consultations can be found via the Communities and Local Government website (details of current and past local consultations can be found on Local Authority websites). Guidance details on the criteria that public consultations must meet are

included in the Cabinet Office Code of Practice on Consultation. Primary research through representatives with Local Authorities could be useful in terms of discovering what, in their experience, are the most effective consultation methods.

A learner activity could be developed to look specifically at how consultations regarding transport link developments are conducted. The Highways Agency website will be a good place to start this process at www.highways.gov.uk

### Contribution of the built environment

In studying the contribution of the built environment, learners should be encouraged to consider both the localised benefits that development of the built environment can bring to a particular area and also the macro-economic issues associated with the current economic climate of the building and construction industry.

Aspects which learners should consider include the:

- contribution of industrial/commercial buildings to economic activity and prosperity
- contribution of industrial/commercial buildings to social cohesion
- ways in which buildings used as a place of work or leisure can integrate with the community, without adversely affecting social cohesion
- positive and negative effects of development of the built environment on communities
- ways in which development of the built environment affects new investment and creates better services to a particular area
- effects that a strong and healthy construction industry can have in terms of creating employment, creating business for associated sectors (property markets, service providers, utilities companies etc), and the impact this can have on the national economy.

Once these elements have been covered, learners could be asked to research the following high profile examples in order to help them apply some of the elements covered above to real life situations. This could take the form of a group activity. The developments mentioned are examples only (but very good examples) and teachers should research what is available in their local area and that can be accessed without long and expensive journeys.

Completed developments:

- the Magna Centre in South Yorkshire (Steel Mill to Science Adventure Centre)
- the redeveloped Bull Ring area of central Birmingham.

Ongoing developments:

- the redevelopment of Stratford in East London for the 2012 Olympic Games
- the creation of the first super casino in Manchester.

# **Opportunities for applied learning**

Learners can apply their learning by assessing how new developments in their local area have contributed to the community in terms of economic activity, prosperity and social cohesion. They could compile a simple questionnaire to use in a survey of their friends and family and people living in the local area. The teacher may need to help in the development of the questionnaire but the standard need not be that of a professional survey or an opinion poll. What is important is that the learners realise the importance of involving the community that will use the proposed development, or at the least have to live with the consequences of the proposed development, and that they attempt to analyse the responses to produce a reasonable summary of the views of the community. In particular, learners should ask whether the benefits of the development are perceived to outweigh any adverse factors.

Learners can use a real or virtual development produced by the teacher to produce reports showing how the planning authorities engaged stakeholders and communities in consultations aimed at controlling that development.

Learners could formulate proposals for a given development in an area they know well and:

- identify possible funding sources for the project
- identify the key stakeholders with whom it would be important to consult
- produce promotional material outlining the merits of the development
- produce a flow chart showing the progress of the development process.

Visits to construction sites and local authority planning and highways/transport offices will help reinforce good practice and the various factors that influence the value and use of the built environment. If this proves difficult, centres should invite practising professionals into the centre to talk to the learners about what they do in their day-to-day working lives, how things have changed during their lives, what first attracted them into the positions they now hold and what they see as the positive aspects of the careers they chose.

Local newspapers and town or city archives will contain much information relating to past developments and will show how the principle of community involvement in planning decisions is embedded in the planning process and when and where it has proven effective in influencing local planning decisions on the size, design and location of new developments. Much of this information should now be available electronically through the internet.

The proposed debate about the economic consequences of development of the built environment for individuals, organisations and communities offers an opportunity for the involvement of local key stakeholders. They, or their representatives, should be involved in planning the event, contributing to the debate in an informed manner, observing the performance of others and evaluating learner performance.

Learners should be encouraged to develop individual portfolios to support their studies. These could include photographs, images downloaded from the internet, articles from newspapers and trade magazines, and notes made during visits and guest lectures from those involved in the value and use of the built environment. These portfolios could be used to support learners' presentations, subsequent whole-class discussions and internal assessments.

## What activities might be involved in this unit?

- Visiting construction sites and local authority planning and highways/transport offices.
- Reporting on the methods used to engage key stakeholders in meaningful consultations.
- Formulating proposals for funding, consultation, promotional techniques and planning.
- Performing surveys and opinion polls on public concerns regarding new developments.
- Using local newspaper offices and town or city archives to research the past use of land.
- Gathering useful careers information from a variety of experienced sources.

## **Suggested prior learning**

Level 2 Diploma in Construction and the Built Environment, or 5 GCSEs at Grade C or above.

# Unit 6 Value and use of the built environment: adding value to the wider community Level 3

# Personal, Learning and Thinking Skills

The list below is indicative of the way this unit supports the development of PLTS, as opposed to the achievement of PLTS that are possible through the assessment. The unit supports the development of more PLTS than are covered through the assessment criteria alone.

Alternative approaches could be selected.

# The learner could develop PLTS by:

### Independent enquirers

- planning and carrying out research into the different planning processes required for different developments within the built environment
- exploring issues and problems regarding development of the built environment from the differing perspectives of the key stakeholders to the process
- analysing information gathered from research to form conclusions regarding the processes and procedures which control development of the built environment

### **Creative thinkers**

- asking questions of those with experience of developing the built environment to extend their knowledge and inform their thinking
- testing their own and others' assumptions by questioning whether development is always a good idea

### **Reflective learners**

- inviting feedback on their development proposals and dealing positively with praise and criticism
- monitoring and reviewing their progress towards project/assignment targets and goals

## Team workers

- working with others towards common project goals by sharing research and allocating specific job roles and tasks
- making effective contributions to debates and group discussions in the presence of industry representatives

### Self-managers

- organising time and resources, prioritising actions to ensure work is completed on time
- dealing with competing pressures, including personal and work related demands

### **Effective participators**

 acting as an advocate for views and beliefs that may differ from their own – if, for example, they are asked to support or oppose the creation of a 'super casino' in their local area, or something equally controversial.

# Unit 6 Value and use of the built environment: adding value to the wider community Level 3

Suggested learning reso	urces	
<b>Books</b> Building Construction Handbool Butterworth-Heinemann, 2006 ISBN 0750668229	<, 6 <sup>th</sup> Ed	Chudley & Greeno
Managing the Building Design F Elsevier, 2000 ISBN 0750650699	Process	Tunstall, G
The Handbook of Sustainable B First Published by James and J ISBN: 1873936389	•	Anink, David
Creative Neighbourhoods Aston Housing Consultancy, 20 ISBN: 0955011000	05	Beedham, Graeme
Development Control: Law, Poli Published by: Butterworths Law ISBN: 0406050031	-	Morgan & Nott
Introducing Planning Published by: Continuing Intern ISBN: 048500612	ational PG, 2000	Greed, Clara
Introducing Urban Design: A De Published by: Longman, 2001 ISBN: 0582303001	sign Primer	Roberts & Greed
<b>Resource packs</b> 'Be a safe learner. Aspects of he Published by: Standards Unit, D Available from standards.unit@d	2	DfES forall.gov.uk
'Health and Safety: Skills for Co Published by: DfES Available from dfes@prolog.uk.o		DfES
Journals and magazines Building Construction News Property Week Sold Out		
	A-City & Guilds Sample Un September 2007	it

News on the Block Housebuilder

#### Videos, CDs and DVDs

The Construction of Houses - eight in series, more on the way

Building History and Building Conservation – five in series

E-resources for construction

#### Websites

- www.citb.org.uk
- www.cabinetoffice.gov.uk
- www.ciob.org.uk
- www.environment-agency.gov.uk
- www.hse.gov.uk
- www.highways.gov.uk
- www.communities.gov.uk

University of West of England Video Project University of West of England Video Project www.rsc-wales.ac.uk

## What is this unit about?

The purpose of this unit is to give learners an understanding of how the fabric of buildings and structures can be protected from damage caused by elements and people. Learners will explore how the built environment is maintained to extend its useful life and enhance sustainability, and how effective protection and maintenance impact upon social and community objectives. The unit also covers the role of asset management in the built environment, and the principles, practices and techniques of asset management. Learning about career opportunities available in protecting and maintaining the built environment will be integral to the unit.

This unit, alongside the others within the Level 3 Principal Learning in Construction and the Built Environment, has been designed to allow learners the opportunity to develop a range of Personal, Learning and Thinking Skills (PLTS), and to demonstrate these on more than one occasion. This approach will allow them to build towards a full range of PLTS.

### **Learning Outcomes**

#### The learner will:

- 1 understand the importance and benefits of protecting and maintaining the built environment
- 2 know about the different ways of minimising energy demands and reducing emissions to water, air and land
- 3 know how to improve the sustainability of the built environment, and how to engage stakeholders and communities in protecting buildings and the environment
- 4 be able to evaluate private and public asset management in the built environment in terms of social, economic, environmental and other concerns
- 5 understand the available career opportunities in the protection and maintenance of the built environment.

Content details

# Assessment criteria

### 1 The protection and maintenance of the built environment

The learner can:

- a describe the main benefits of protecting and maintaining the built environment:
  - i social
  - ii economic
  - iii environmental
- b compare and contrast the principles and practices associated with the protection and maintenance of the built environment (IE4, 6):
  - i regular inspections to identify common building defects
  - ii timely intervention
  - iii planned programmes of regular maintenance
  - iv emergency repair of damage done by elements and people
  - v use of sustainable repair and maintenance techniques
  - vi use of sustainable materials
- c analyse the effect of local infrastructure and transport services on the built environment (IE4, 5):
  - i exhaust emissions
  - ii photochemical smog
  - iii traffic noise
  - iv congestion.

### 2 Strategies to minimise energy demands and reduce emissions

The learner can:

- a analyse and evaluate strategies to minimise energy demand from buildings and structures and reduce emissions to air, land and water (IE4, 6):
  - i reduction of carbon dioxide (CO<sub>2</sub>) emissions by use of:
    - high efficiency condensing boilers for hot water and central heating
    - combined heat and power systems
    - solar panels/photovoltaic cells
    - roof-mounted wind turbines
    - ground source heat pumps
    - natural ventilation as opposed to mechanical
    - effective building insulation techniques
  - ii 'green roofs' to reduce surface run-off from buildings during periods of heavy rainfall
  - iii 'grey' water systems that utilise rain water to flush toilets
  - iv energy-saving devices such as energy efficient appliances and low energy lighting.

### 3 Strategies to promote the sustainability of the built environment

The learner can:

- a analyse and evaluate strategies to minimise the effects of transport and improve the sustainability of the built environment (IE4, 6):
  - i traffic-calming measures such as speed bumps and pedestrianised city and town centres
  - ii bus lanes to encourage more people to use public transport
  - iii congestion charging in built-up city areas
  - iv re-introduction of tram systems in cities such as Manchester and Sheffield to encourage more people to use public transport
- b devise strategies to encourage stakeholders and communities to engage in initiatives to (CT1, 3) (EP3, 4):
  - i help protect the built environment
  - ii ensure that buildings and structures are protected from damage and kept secure.

## 4 Private and public asset management

The learner can:

- a evaluate both private and public asset management in the built environment (IE4, 6):
  - i general benefits
  - ii social and community utility:
    - economic (both locally and nationally)
    - extended lifespan of buildings and structures, hence extended utility
    - enhanced safety, comfort and wellbeing of users in the community
    - increased value and improved financial viability of buildings and structures
  - iii standard practices:
    - investment and renewal
    - purchase and disposal of properties
    - operation and maintenance of properties
    - risk management
    - compliance with statutory and regulatory legislation
    - addressing sustainability and environmental issues.

### 5 Career opportunities in the protection and maintenance of the built environment

The learner can:

- a compare and contrast career opportunities in protection and maintenance of the built environment (IE4, 6):
  - i the range and characteristics of career opportunities
  - ii the level of available career opportunities:
    - craft
    - technical
    - supervisory
    - professional and management
  - iii the nature of interactions between those who work in protection and maintenance
  - iv progression opportunities available in protection and maintenance
  - v the qualifications needed to support career progression
  - vi the role of professional institutions in protection and maintenance.

Where the assessment criteria show a direct link to an area of the PLTS framework, it is referenced here. Further information on PLTS is available on page x of the specification and also within this unit in the section on Personal, Learning and Thinking Skills.

# **Guided learning hours**

It is recommended that a minimum of 60 guided learning hours be spent on this unit.

### Assessment

The assessment method for this unit will be external assessment. Learners will complete a two-hour written examination.

This unit focuses mainly on knowledge and understanding, and is therefore deemed to be an appropriate vehicle for the externally assessed component of Principal Learning at Level 3. The assessment is by means of a written test, with 'extended' answers as opposed to the multiple choice format used at Level 1 and the 'short' answer format used at Level 2. The purpose of the written test paper is to assess the learners' understanding of the learning outcomes, content and assessment criteria as indicated in the examination specification shown below.

There are opportunities for experiential learning during any formative assessment undertaken. Learners should make their own initial evaluations of the topics discussed and refine such evaluations by revisiting their suggestions after discussion with other learners and/or construction professionals. These evaluations can be improved each time the matter is discussed.

A suitable period of reflection should follow upon completion of the assessment for this unit. The learner should evaluate which questions they answered correctly, which they did not, why they sometimes chose the wrong answer and why the correct answer is correct.

# **Examination specification**

Assessment criteria topics		Subtopics	No of marks	Total marks	%
1	The protection and maintenance of the built environment	Benefits	6	18	
		Principles	4		
		Practices	4		30
		Effects of infrastructure	2		
		Effects of transport system	2		
1	Strategies to minimise energy demands and reduce emissions	CO <sub>2</sub> reduction	4	12	20
		Green roofs and grey water	2		
		Energy-saving devices	2		
		Renewable energy systems	4		
2	Strategies to promote the sustainability of the built environment	Transport and community issues	6	12	20
		School and/or college involvement	6		
3	Private and public asset management	General benefits	6	12	20
		Practices and cost-benefit issues	6		
4	Career opportunities in the protection and maintenance of the built environment	Range and characteristics	2	6	10
		Interactions and Professional Bodies	2		
		Progression and career planning	2		
		Totals	60	60	100

Duration: 2 hours Assessment Type: Written test No of marks: 60

# Unit 7 Value and use of the built environment: protecting and maintaining Level 3 Guidance for teachers

# **Guidance for delivery**

This guidance should be read alongside the 'Opportunities for applied learning' section below.

## Protect and maintain the environment

This unit represents an opportunity for learners to explore the strategies employed to help reduce the emissions resulting from the use of the built environment, and also to ensure that maintenance and development of the built environment is completed in ways that can contribute to sustainability. Learners should be encouraged to consider the following factors:

- the energy efficiency of buildings specifically relating to the requirements of Parts L1 (A and B) and L2 (A and B) of the Building Regulations
- other strategies to reduce CO<sub>2</sub> emissions, including those that relate to the manufacture of building products and the benefits of 'lean' construction
- utilisation of renewable energy sources solar, wind, ground source heat pumps, bio-fuels
- introduction of 'green' roofs in built up areas to help reduce the amount of surface run-off from buildings in times of heavy rainfall
- buildings which are designed to use natural ventilation, rather than requiring mechanical air-conditioning systems
- utilisation of 'grey water' systems grey water refers to water collected from rainfall, or water from baths, showers and basins which is collected separately and then used to feed toilet cisterns
- improvement of public transport systems incentives for people to use public transport rather than use their own vehicles
- recycling and waste disposal strategies reducing the amount of waste that goes to landfill; environmental objections to waste incinerators
- maintenance strategies adopted to improve and protect communities traffic reduction schemes, Local Authority sponsored new home developments, relocation of residents from dilapidated estates to more sustainable community developments, use of new technologies in the development of new communities.

The following are some activities related to these points:

- Identifying measures that could be taken to ensure buildings comply with Part L of the Building Regulations – learners could assess how compliant school or college buildings are.
- Weighing up the practicalities of using renewable energy sources, balancing the environmental 'pros' against the practical 'cons'. This element could become an activity in which learners are asked to complete a research project into the viability of providing all power and heat to their school or college buildings using renewable energy sources.
- Visits to Local Authority offices to discuss transport initiatives aimed at encouraging more people to use public transport and traffic reduction or calming schemes.

### Protect the physical structure of the built environment

This aspect of the unit will require learners to think carefully about ways in which the built environment requires protection from physical harm. This could be the result of:

- adverse weather conditions (high winds, torrential rain, freezing conditions, and droughts, etc)
- 'wear and tear' which affect buildings as a result of usual day-to-day activity
- deliberate vandalism or criminal activity
- perceived security threats (especially relevant to buildings located in city centre locations and public buildings such as railway stations and airports; this could include warning building users about suspect packages and being mindful of not leaving personal belongings unattended)
- mechanical and electrical failure
- fire
- historical considerations
- the need to utilise land on high risk sites such as landfill and areas susceptible to subsidence.

Learners could be asked to produce a 'building user' leaflet to residents of an inner city residential building, covering aspects such as:

- safe day-to-day building use (use of building facilities, building services systems location of isolation valves or switches for water, gas and electricity supplies)
- reporting of common building defects
- rectification of basic building defects
- use of energy efficient appliances and light bulbs
- checking for correct operation of protective devices such as smoke alarms, fire extinguishers
- actions to take if a threat to building security is suspected.

Learners will be encouraged to research, through the internet and interviews with building managers, the ways in which the built environment can be protected against these factors, and also to think about the ways in which effective protection of the built environment can help extend the lifespan of buildings.

Learners should also be encouraged to think about how protecting the built environment can contribute to wider social and community objectives. An example of this could be the provision of CCTV networks in a number of built up areas. Learners could consider whether or not their presence helps to protect the built environment and reduce crime. This particular issue could be broadened out to cover the wider debate regarding the increasing number of CCTV cameras, and whether this is an infringement of people's civil liberties. Learners could be asked to debate the issue.

#### Asset management

This element of the unit will require learners to research the principles and practices associated with the management of built assets to achieve economic and social benefits. This process will depend upon clear teacher explanation of the role of asset managers in helping to maximise the potential of the built environment.

#### What is asset management?

Asset management in connection with the built environment relates to the management of physical built assets and refers mainly to investment in assets, the operation and maintenance of assets, and the materials and resources used by assets. Asset management is a vital component in both public and private areas of industry, though one of the best examples to focus on is how asset management activities are implemented in Local Authorities.

An initial activity when asking learners to consider asset management in local authorities could be for learners to list the buildings they think the Local Authority would be responsible for managing. These lists could be checked for accuracy through interviews with asset managers who work on behalf of the Local Authority. Any interaction whatsoever with asset management professionals would be extremely useful in helping learners to understand an area which is conceptually quite hard to grasp.

#### **Concepts of asset management**

The Institute of Asset Management has some excellent articles giving examples of how different approaches to asset management can have a significant impact on the built environment. For example, is it better to run buildings into the ground, then knock them down and start again, or to maintain buildings and keep them in good working order for as long as possible? There are arguments for and against each of these approaches – learners could be asked to debate each of these approaches and come to conclusions about which would be the best approach if the building in question was their school or college. Would their opinion change if the building in question was a council office building? Learners should consider the economic, environmental, social and aesthetic factors associated with each approach.

Learners should be made aware of the fact that asset managers are often required to make difficult recommendations on sensitive issues, for example, when advising a local authority whether it is better to build five new schools by squeezing down the initial costs, or four new schools which are more sustainable. This example could again lead learners into a debate.

An example of the influence of asset management on the built environment could include the use of disused church buildings for new developments. This is a good example to use because it demonstrates how development of assets can affect the lifespan, financial viability and social utility of buildings. Another example could include the use of schools and other public buildings for activities other than those they are primarily there to provide (eg schools being used to host community events) and so maximising the usefulness of the building.

## **Opportunities for applied learning**

Visits to repair, maintenance and refurbishment sites will help reinforce good practice and the various factors that influence protection and maintenance of the built environment. If this proves difficult, centres should invite practising maintenance professionals such as building surveyors, general practice surveyors, and specialist builders and maintenance companies into the centre to talk to the learners about what they do in their day-to-day working lives, how things have changed during their lives, what first attracted them into the positions they now hold and what they see as the positive aspects of the careers they chose.

The learner will have ready access to the school or college where they are studying and this centre will serve as an excellent teaching and learning resource. Planned maintenance will be a feature of the care of the building(s) and experienced staff will be retained, or contracted, to fulfil the various functions required. Talks to the learners by, and work shadowing of, such staff will be very useful in underpinning the everyday realities of protection and maintenance. Such staff are likely to have professional skills in asset management and links with a local firm or firms specialising in this area will, as ever, prove invaluable.

Examples of maintenance sheets, job sheets, maintenance schedules, building inspections, surveys, etc, will be useful both as pro formas to complete, and as typical exemplars of the documentation compiled or completed by experienced professionals. A library of such documentation can be built up over the years. Once again, the school or college records will prove invaluable, as will any bills, invoices, tenders, claims and so forth associated with the financial side of maintenance.

Learners should be encouraged to develop individual portfolios to support their studies. These could include photographs, images downloaded from the internet, articles from newspapers and trade magazines, and notes made during visits and guest lectures from those involved in protection and maintenance of the built environment.

Also, learners could:

- produce proposals suggesting how their school or college could reduce emissions and minimise environmental impact
- demonstrate the operation of environmentally efficient energy generation systems such as solar panels and/or photovoltaic cells for hot water heating purposes, and ground source heat pumps to provide energy for heating purposes
- produce plans and proposals to show how traffic reduction measures can be implemented to help alleviate congestion and reduce the amount of traffic in an identified local area
- produce leaflets explaining what building users can do to help protect the physical structure of buildings by offering information, guidance and advice on:
  - safe day-to-day building use (use of building facilities, building services systems location of isolation valves/switches for water, gas and electricity supplies)
  - reporting common building defects
  - o rectifying common building defects
  - o using energy efficient appliances and lighting systems
  - checking correct operation of devices such as smoke alarms and fire extinguishers
  - o what actions to take if a threat to building security is suspected
- prepare charts and diagrams to explain the role of asset management
- debate the processes and principles of asset management with experienced workers
- undertake work experience or work shadowing with asset management professionals
- produce a simple cost-benefit analysis of asset management practices in social and financial terms
- produce a simple career plan showing progression within the area.

## What activities might be involved in this unit?

- Visiting repair, maintenance and refurbishment sites.
- Producing leaflets to engage key stakeholders in the protection of the built environment.
- Proposing ways to enhance a school or college sustainable maintenance programme.
- Preparing 'building user' leaflets containing useful maintenance tips for householders.
- Producing simple cost-benefit analyses of common asset management practices.
- Gathering useful careers information from a variety of experienced personnel.

### Suggested prior learning

Level 2 Diploma in Construction and the Built Environment, or 5 GCSEs at Grade C or above.

# Personal, Learning and Thinking Skills

The list below is indicative of the way this unit supports the development of PLTS, as opposed to the achievement of PLTS that are possible through the assessment. The unit supports the development of more PLTS than are covered through the assessment criteria alone.

Alternative approaches could be selected.

## The learner could develop PLTS by:

#### Independent enquirers

- planning and carrying out research of types into renewable energy provision
- exploring issues and problems regarding the ways in which the physical fabric of the built environment can be protected
- analysing information gathered to form conclusions regarding the role of asset management within the built environment

#### **Creative thinkers**

- asking questions of those with industry experience extend their knowledge and informing their thinking
- questioning their own and others' assumptions regarding attitudes towards asset management within the built environment

#### **Reflective learners**

- inviting feedback on proposals on how to increase the energy efficiency of their school or college
- dealing positively with praise and criticism
- monitoring and reviewing their progress towards project or assignment targets and goals

### Team workers

- making effective contributions to group discussions and/or debates with industry representatives and experienced maintenance workers and asset managers
- taking responsibility, showing confidence in themselves and their contribution

### Self-managers

- organising time and resources and prioritising actions to ensure work is completed on time
- dealing with competing pressures, including personal and work related demands

#### **Effective participators**

- identifying improvements that could be made to the energy efficiency of their school or college site, and also identifying any potential negative effects
- acting as an advocate for views and beliefs that may differ from their own.

Suggested learning resources

<b>Books</b> Building Construction Handbook Published by: Butterworth-Heinemann, 2006 ISBN: 0-750-66822-9	Chudley, R & Greeno, R
Building Care Published by: Blackwell Science Ltd, 2003 ISBN: 0-632-06049-2	Wood, B
Lee's Building Maintenance Management Published by: Blackwell Science Ltd, 2000 ISBN: 0-632-05362-3	Wordsworth, P
Building Maintenance (Building & Surveying) Published by: Palgrave MacMillan, 1987 ISBN: 0-333-45701-3	Seeley, I H
Refurbishment and Upgrading of Buildings Published by: Spon Press, 2000 ISBN: 0-419-23160-9	Highfield, D
<b>Journals and magazines</b> Building Construction News Housebuilder	
Resource packs 'Be a safe learner. Aspects of health and safety' Published by: Standards Unit, DfES Available from standards.unit@dfes.gsi.gov.uk and www.s	DfES uccessforall.gov.uk
'Health and Safety: Skills for Construction' Published by: DfES Available from dfes@prolog.uk.com	DfES
Videos, CDs and DVDs The Construction of Houses Building History and Building Conservation E-resources for construction	The Video Project UWE The Video Project UWE www.rsc-wales.ac.uk

#### Websites

- Asset Skills
- Cabinet Office
- Chartered Institute of Building
- Communities and Local Government
- ConstructionSkills
- Energy Saving Trust
- Environment Agency
- Health and Safety Executive
- Highways Agency
- Institute of Asset Management

www.assetskills.org.uk www.cabinetoffice.gov.uk

- www.ciob.org.uk
- www.communities.gov.uk
- www.citb.org.uk
- www.energysavingtrust.org.uk
- www.environment-agency.gov.uk
- www.hse.gov.uk
- www.highways.gov.uk
- www.iam-uk.org